Scioto Foundation

2020 Report Back to the Community



Dear Friends of the Scioto Foundation,

2020 marked an interesting year that presented unprecedented challenges for all businesses and individuals. However, our staff was able to provide another record-breaking year to the communities we serve. By the end of 2020, our total assets had grown to a new high of \$49 million. This financial success allowed us to award 622 grants to local nonprofits and 436 scholarships of \$533,666 for a total of \$1.46 million.

Our signature programs, Rethinking Downtown Portsmouth, Scioto 365, Scioto Gives and University/College Access Network (UCAN) had an equally successful year as well. Main Street Portsmouth, in partnership with the City of Portsmouth and the Portsmouth Chamber of Commerce, was awarded the 2nd Rethinking Downtown Portsmouth Grant in the amount of \$60,000 for outdoor exercise equipment to be placed at York Park along the riverfront. The Scioto 365 members voted to award the Steven A. Hunter Hope Fund \$10,000 for its Power Pack program to provide weekend food to those who are deemed food insecure. During Scioto Gives, donors such as yourself helped to raise \$117,588 for 40 local nonprofits. Within that 12-hour giving period, Scioto Foundation also matched every eligible donation \$0.43 on the dollar bringing the total amount raised to \$167,588. The most amazing report of our signature programs belongs to UCAN. The 17 school districts in Scioto County and its surrounding areas now have a combined scholarship fund total of \$2.6 million. The Scioto Foundation's UCAN General Fund has reached \$440,000. It is anticipated that the school scholarships will award over \$106,000 in scholarships for the 2020-2021 school year.

It is also a great pleasure to mention our partnership with the City of Portsmouth which, under the direction of the planning group MKSK, helped to create the Portsmouth City Master Plan Elevate Portsmouth. We hope this will inspire the community to create future opportunities in the downtown area. To kick start this plan, we will offer \$50,000 through our Rethinking Downtown Portsmouth grant initiative to organizations fulfilling projects within the Master Plan parameters.

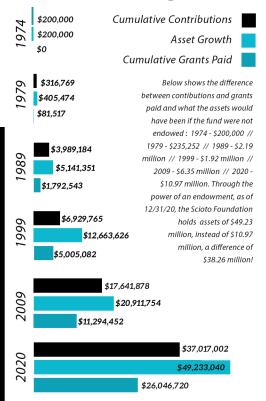
We hope to see you in person soon,

Lee Powell, Board Chair Scioto Foundation

Kim Cutlip, Executive Director Scioto Foundation

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Growth since inception, 1974







Vital Statistics

In 2020, the Scioto Foundation:

- · Received \$775K in contributions
- · Accepted 8 new funds
- · Awarded 436 scholarships in the amount of \$529,479
- Had a total return on investments of 14.63%
- · Paid \$1.46M in grants, disbursements and scholarships
- Ended the year, 12/31/2020, with assets of \$49,233,040

Asset 12/31/20

Fund types include: Unrestricted Funds provide monies for grants and new programs Field-of-interest Funds provide grant dollars in certain areas, such as health, education, or the

arts, Designated Funds benefit one or more organizations, Organizational endowments are designated funds created by nonprofits for their own use, Scholarships Funds range from high school to graduate work. Donor Advised Funds are designed for donors that

have differing interests.

Grants can be made at the Donor Advise 1% suggestion of the donor.

Grant Awards

\$147,937.50

\$7,000.00

\$153,945.00

A	Overenization	Freed	- · ·		
Amount Animal Welfare	Organization	Fund	Project Title		
	Sierra's Haven for New and Used Pets	Harold Micklethwaite Fund	"Adoption Ready Program"		
Arts & Culture			"Support for the 2020-2021 Season"		
	Cirque d'Art Theatre Portsmouth Area Arts Council	Edmund J. Kricker Unrestricted Fund James and Tabitha Pugh Fund	"2020-2021 Children's Theatre Series"		
	Portsmouth Area Arts Council Portsmouth Area Arts Council	Edmund J. Kricker Unrestricted Fund	"2020-2021 Education Performing Arts Series"		
\$2,500.00	Portsmouth Area Community Exhibit	various unrestricted funds	"Roy Rogers Festival" "Production for the PLT 2020-2021 Season"		
\$9,187.50	Portsmouth Little Theatre	Edmund J. Kricker Unrestricted Fund	"Music from All Points: North, East, South and		
\$5,000.00	Portsmouth Wind Symphony	Edmund J. Kricker Unrestricted Fund	West Reprise" for the 2020 - 2021 season		
\$2,500.00	Scioto County Heritage Museum	Duncan & Ruth Baxter Fund	"Aid in Utilities" "2020-21 Performing Arts Programs"		
	Southern Ohio Museum	Edmund J. Kricker Unrestricted Fund	"2020 Exhibitions and Education Programming"		
	Southern Ohio Museum Southern Ohio Performing Arts	James & Tabitha Pugh Fund Edmund J. Kricker Fund Unrestricted Fund	"Performing Arts Series 2020-2021"		
ψ10,000.00	Association	Editaria 6. Periodor Faria Official foca Faria			
Community					
Development			"-"		
	City of Portsmouth	Margaret Anne Strehle Fund	"City of Portsmouth - Master Plan" "Greenlawn Cemetery Information Center Project"		
\$12,000.00	Friends of Greenlawn Cemetery Foundation	Ed & Helen Fannin Fund	Greenlawn Cemetery Information Cemer Project		
\$4,445.00	Lucasville Area Historical Society	Calvin & Martha Johnson Fund	"Heritage House Phase 3 – Finishing Strong"		
\$40,000.00	Main Street Portsmouth	various unrestricted funds	"Main Street Benchmark 2020" "Operation Riverfront Shapeup"		
\$60,000.00	Main Street Portsmouth in partnership with Portsmouth Area Chamber of	Margaret Anne Strehle Fund	Operation rivernont Snapeup		
	Commerce and City of Portsmouth				
Education		Marian Caskey Unrestricted Fund			
	Bloom-Vernon Local Schools	Marian Caskey Unrestricted Fund	"ACT Access"		
	Green Local Schools Manabash William Schools	Marian Caskey Unrestricted Fund	"College/Life Preparedness" "College and Career"		
\$1,999.75 \$47.000.00	Manchester High School Miami University	Bess & Marie Pixley Fund Bess & Marie Pixley Fund	"Scholarships for Scioto County Students"		
\$14,500.00	Miami University	Marian Caskey Unrestricted Fund	"Summer Scholars Program"		
	Minford Local School District	Marian Caskey Unrestricted Fund	"AP Exam Funding" "AP Testing & ACT Preparation"		
\$2,000.00 \$2.000.00	New Boston Local School District Northwest High School	Marian Caskey Unrestricted Fund Edmund J. Kricker Unrestricted Fund	"AP Government & AP Psychology Testing"		
	Notre Dame Preschool	Marian Caskey Unrestricted Fund	"Preschool STEM Project"		
	Notre Dame Schools	Marian Caskey Unrestricted Fund	"Preparing Notre Dame Students for College" "AP Testing"		
	Portsmouth City Schools Scioto Soil & Water Conservation District	various unrestricted funds Marian Caskey Unrestricted Fund	"2020 CSI Science Camp"		
\$2,000.00	Sciotoville Community School	Bess & Marie Pixley Fund	"Bridging the ACT Gap for Low Income Students"		
	Shawnee State University	William A. Head Fund and various	"Tree Trails for Education, Health, Recreation and Tourism "Stem Programming in Scioto County"		
\$2,500.00	Simon Kenton Council of the Boy Scouts of America	unrestricted funds	Stem Programming in Sciolo County		
\$7,450.00	South Central Educational Service Center	various unrestricted funds and Benjamin	"Academic Programs"		
		A. Fried Endowment Fund	"A de O Homes dies Donnes "		
	South Central Educational Service Center South Point Local School District	Virginia Smith Wolfe Fund Marian Caskey Unrestricted Fund	"Arts & Humanities Programs" "Taking Our ACT Prep to the Next Level"		
	Symmes Valley High School	Marian Caskey Unrestricted Fund	"College Ready Vikings"		
\$2,000.00	Valley High School	Marian Caskey Unrestricted Fund	"AP Testing & College Access through Campus Visits"		
	Washington-Nile Local Schools Washington-Nile Local Schools	Marian Caskey Unrestricted Fund	"Advanced Placement Fee Assistance" "Pre ACT Testing"		
	Wellston City Schools Wheelersburg Local Schools	Marian Caskey Unrestricted Fund Marian Caskey Unrestricted Fund	"Wheelersburg High School College Preparation"		
Health					
\$6,000.00	Boneyfiddle Project	Edmund J. Kricker Advisory Fund	"Handicapped Restroom Addition"		
	City of Portsmouth Friends of Portsmouth	Edmund J. Kricker Advisory Fund Edmund J. Kricker Advisory Fund	"Front Street Multi-use Path Project" "Skating Rink"		
	Friends of Portsmouth Shawnee Family Health Center	Edmund J. Kricker Advisory Fund Edmund J. Kricker Advisory Fund	"Scioto County Trauma Informed Self-Care for Teachers"		
	Southern Ohio Medical Center	Edmund J. Kricker Advisory Fund	"iDon't, iWon't: Smoking Cessation Program"		
Social Service \$15,000.00	Catholic Social Services	Edmund J. Kricker Unrestricted Fund	"St. Francis Center Buildout"		
		and Mary A. Burke			
	Community Action Organization of Scioto County	Gregory Fund and various unrestricted funds	"Community Center Kitchen Appliance" "Improved Website & Technology"		
	Deaf Services Center - Portsmouth Fourteenth Street Community Center	various unrestricted funds Kathleen Battle Fund	"Emergency Operating Monies"		
	Potter's House Ministries	Phillip & Mary Jenkins Benevolent Fund	"Expanding Client-Base Assistance"		
	Steven A. Hunter Hope Fund	Scioto 365 Fund	"Steven A. Hunter Power Pack Program" "Young Spirits" and "Spiritual Youth on the Move"		
	Time Out for Me, Inc.	various unrestricted funds	volume Shirite" and "Shiritual Volith on the Move"		

\$124,749.75

\$34,784.25

\$61,562.00

New Funds

- . ACCF: Adams County Scholarship Fund
- Bob Doll Memorial Scholarship Fund
- Barlow Family Fund
- Friends of Greenlawn Cemetery Foundation Fund
- Friends of the Portsmouth Skate Park
- Jerry & Mary Ross Family Scholarship Scholarship
- Paul White/Lowell Shope Scholarship Fund
- Wiggins Notre Dame Tuition Assistance Fund

Disbursements

nd	\$550.00	Harold & Roberta Schisler Fund
orial Scholar.	\$66,861.24	Harold S. Micklethwaite Fund
uber Mem. Scholarship	\$1,200.00	Harry James Scholarship
th Related Scholarship	\$20,832.96	Harry Karp Endowment Fund
Scholarship Fund	\$1,000.00	Hayes-Wittenmyer Architecture Schola
League of SC Endowment	\$750.00	Herbert Nickell Memorial Scholarship
Fund	\$3,816.44	Herman & Ona Williams Fund
illwell Scholarship	\$1,919.59	Hill View Education Endowment
Jacobs Mem. Scholarship		Hill View Resident Scholarship
m Burke Family Fund	\$8,725.02	Hollenbeck Family Fund
d Fund	\$2,000.00	Honors & Memorial Fund
Ir. Scholarship	\$756.00	Hopkins-Fultz Family Scholarship
on Fund	\$18,001.76	Howard & Mary Coe Brown Fund
dey Fund	\$500.00	Ira E. Swearingen Scholarship
emorial Fund	\$400.00	Jackson Ironmen Pride Scholarship
n Osborne Scholarship	\$847.00	James & Bee Ervin Fund
eaver Scholarship	\$57,400.00	James & Tabitha Pugh Fund
ortsman Scholarship	\$1,194.09	Janet F. Selby Fund
Basketball Scholarship	\$1,276.00	Jessie M. Payne Mem. Scholarship
cholarship Legacy Fund	\$8,625.00	Joan Roth Herschede Scholarship
Mem. Scholarship	\$1,205.00	John & Linda Walker Scholarship
Memorial Scholarship	\$1,400.00	Johnson Scholarship Fund
	\$882.00	Joseph Spencer DAR Scholarship
a T. Raine Fund	\$1,331.35	Julia & Ralph Wisniewski Fund
lark Mem. Fund	\$500.00	Julian A. Mohr Mem. Scholarship
Johnson Fund	\$23,412.00	Kathleen Battle Community Ctr. Fund
cholarship Fund	\$325.00	Katie Graf Memorial Scholarship
a Varney Scholarship	\$788.00	Kenneth McCall Memorial Scholar
ne Music Scholarship	\$12,000.00	Kevin Green Memorial Scholarship
gacy Fund	\$2,000.00	Kiwanis Scholarship Fund
Clark Fund	\$1,660.00	Larry Keller-Eva McCowen Scholarship
nd	\$500.00	Laxton-Donnally Acorn Fund
d O.A. Scholarship	\$2,905.00	Leo R. Thompson Mem. Scholarship
emorial Scholarship	\$1,000.00	Louise & Harold Mullins Scholarship
em. Scholarship	\$500.00	Mamie Brisker Pettit Scholarship
an Sissel Scholarship	\$863.00	Manchester HS UCAN Scholarship
Thatcher Fund	\$37,965.00	Margaret Anne Strehle Fund
lemorial Scholarship	\$23,360.20	Margaret S. Ferrell Fund
g Endowment	\$701.00	Marguerite & Virgil Ramsey Scholarship
olarship	\$1,999.75	Marian Caskey Memorial Fund
on Mem. Fund	\$2,000.00	Marian Thomas Creative Writing Schol
ıllins Scholarship	\$5,761.00	Mary A. Burke Scholarship
Baxter Fund	\$381.78	Mary C. Dawson Fund
Schools UCAN Fund	\$500.00	Mary Smalley Scholarship
nin Fund	\$1,000.00	Matthew A. McCoy Mem. Scholarship
er Advised Fund	\$500.00	Merritt Family Scholarship
er Unrestricted Fund	\$250.00	Mike Roth Memorial Scholar. Fund
e Levi Scholarship	\$550.00	Minford Class of 1944 Scholarship
liggins	\$8,300.00	Minford Falcon Legacy Scholarship
McCowen Fund	\$9,111.00	ND-UCAN/Oberling Family Scholarship
Educ. Scholarship	\$3,250.00	New Boston Schools' Endowment Fund
Elliott Fund	\$5,032.02	Northwest Education Endowment Fund
Burdell Fund	\$5,200.00	OSU Alumni Club Scholarship
rship Fund	\$6,687.39	Owen & Madeline Doerr Karr Fund
Cielec Family Fund	\$1,000.00	Paul E. Fowler Scholarship
olarship	\$1,865.56	Paul LeMaster Sr. Activities Fund
Memorial Scholarship	\$500.00	Paul Penix Glenwood HS Scholarship
less Shelter End	\$5,000.00	Phil & Mary Jenkins Ben. Fund
Mem. Scholarship	\$452.00	PHS Class of 1954 Scholarship
nan, II Mem. Scholarship	\$1,364.00	PHS Class of 1957 Scholarship
or Pettit Scholarship	\$1,000.00	PHS Class of 1961 Scholarship
Selby Education Fund	\$1,102.00	PHS Class of 1964 Scholarship
ing (Unrestrict)	\$8,236.00	PHS Endowment Fund (UCAN)
ing Scholarship	\$800.00	PHS Outstanding Student/Teacher
illips Mem. Scholarship	\$5,000.00	Portsmouth Rotary Club Scholarship
nan IBEW #575	\$1,324.93	Portsmouth Area Arts Council Endow.
ttle Scholarship	\$702.00	Portsmouth Area Jaycees Scholarship
amela Reed Scholarship	\$1,000.00	Portsmouth Area Ladies (PALS) Schol
Commun. Endowment	\$583.19	Portsmouth Commun. Orchestra Endo
Scholarship	\$1,467.87	Portsmouth Little Theatre Endowment
ame	ela Reed Scholarship mmun. Endowment	ela Reed Scholarship \$1,000.00 mmun. Endowment \$583.19

\$539.59 Portsmouth Murals, Inc. Endowment \$499.98 Potter's House Ministries Endowment \$24,665.31 Ralph & Louise Arrick Fund \$12,255.00 Raymond L. Arn & Dorothy Maier Fund lar. \$6,034.00 Richard & Bettie Diehl Scholarship \$3,000.00 Richard & Ruth Cooper Reutinger Fund \$2,868.66 Richard & Thelma Duvendeck Fund \$500.00 Richard Wolbert Mem. Scholarship \$3,000.00 Riley Johnson Mem. Scholarship \$7,469.25 Robert & Margaret Moore Scholarship \$4.682.61 Roberta Larrick Fund \$250.00 Rocky E. Dunkin Memorial Scholarship \$2,726.00 Ron & Nancy Chapman Scholarship \$500.00 Ron LeMaster (Lewis Co.) Scholarship \$500.00 Ron LeMaster Insurance Scholarship \$3,750.00 Roy Rogers Scholarship \$1.953.82 Russell Leiter DG Fund \$1,272.28 Scenic Scioto Heritage Trail Endowment \$46,300.00 Scioto 365 Endowment Fund \$1,500.00 Scioto Co Retired Teachers Scholarship \$4,546.00 Scioto Co. Medical Society Scholarship \$1,500.00 Scioto Co. Suicide Prev. Scholarship \$2,000.00 SCO ESC Employee Scholarship \$540.00 Shurl Shoemaker Scholarship \$41,000.00 Sierra's Haven Endowment Fund \$1,658.01 Skip Hickman Youth Fund \$454.00 Snook Nursing Scholarship Fund \$69,148.62 So. Ohio Museum Endowment \$1,111.83 SOPAA Endowment Fund \$11,000.00 Stella W. Quinn Fund \$1,199.60 Stem Academy Endowment Fund \$12,826.80 Steven A. Hunter Hope Fund Endow \$1,671.66 Stiffler Family Methodist Trust \$950.00 Temple Baker Memorial Scholarship \$1,318.00 Truman H. Kneisley Scholarship \$17,150.00 UCAN General Endowment Fund \$24,939.36 UCAN Match Fund \$7.029.00 Valley Legacy Scholarship \$6,200.00 Virginia Smith Wolfe Fund \$3,669.00 Waller Family Scholarship \$4,953.00 Washington-Nile Local Legacy Fund \$500.00 Wellston HS Alumni Scholarship \$1,000.00 Wellston: Coach Jim Derrow Mem. Scholar. \$250.00 Wellston: Dick & Joe Mantz Scholarship \$500.00 Wellston: Harless Music Scholarship \$2,000.00 Wellston: Mary Carolyn Hedges Scholarship \$1,400.00 Wheeler Fund \$8,500.00 Wheelersburg Excellence Scholarship \$539.59 Whitney & Gail Miller Fund \$26,000.00 William A. Burke Scholarship

Total Disbursment

\$10,000.00 Anonymous pass through to local food banks

\$1,000.00 William A. Head Foundation Fund \$431.00 Wm. C. Anderson Scholarship \$1,158.00 Zelma Riley Lapp Scholarship

for 2020

\$1,457,608

Programs of Scioto Foundation

Giving Tuesday

ruesuay, the ruesuay after mainsgiving.						
Year	2020	2019	2018	2017	2016	2015
no. of donations	96	108	39	40	60	59
approx. amount average donation high low matching factor	\$52,124 542.95 \$9,000.00 \$20.00 0.1	\$45,408 \$374 \$5,000.00 \$20.00 0.124	\$54,279.00 \$1,391.76 \$25,000.00 \$50.00 0.1	\$15,000.00 \$375.00 \$2,000.00 \$10.00 0.2	\$24,000.00 \$400.00 \$6,000.00 \$10.00 0.11	\$15,500.00 \$262.71 \$5,000.00 \$10.00 0.158

Save the dates; we will partially match any donation to a **Scioto Foundation** fund that is given online or in person during #GivingTuesday, Nov. 30!

Program Average

yearly no. of donations 67 // approx. yearly amount \$34,385 average donation \$1,348.29

high \$8,666.67 // low \$10.00 // matching factor \$0.132

Scioto 365

Year	2020	2019	2018	2017
# of Members	56	46	45	56
Amount Available	\$10,000	\$15,000	\$20,000	\$20,000
# of Grants Submitted	4	3	3	6
Averag Grant Ranking	8.34/10	7.88/10	8.03/10	9.37/10

Scioto 365 Fund 12/31/20 Market Value - \$108,272,95

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Congratulations to Steven A. Hunter Hope Fund for winning the 2020 Scioto 365 Grant in the amount of \$10,000 for their "Power Pack Program". The Power Pack Program supplies food for the weekend to local students who suffer from food insecurity

2017

Scioto Gives

Scioto Gives, is a one-day on-line matching gift program benefitting local participating nonprofit organizations in Scioto County, Ohio that occurs annually on the third Thursday in October

New Funds established 1 5 2 Total No. of Contributions Received 544 488 383 3 Total Donation Amount \$117,558.10 \$119,376.00 \$104,339.12 \$95,993.	35
Total No. of Contributions Received 544 488 383 3 Total Donation Amount \$117,558.10 \$119,376.00 \$104,339.12 \$95,993.	
Total Donation Amount \$117,558.10 \$119,376.00 \$104,339.12 \$95,993.	5
	31
	8
Matching Amount \$50,000.00 \$45,000.00 \$40,000.00 \$30,000.	00
Grand Total Raised \$167,558.10 \$164,376.00 \$144,339.12 \$125,993.	8
Matching Grant Ratio x/\$1.00 \$0.43 \$0.38 \$0.38 \$0.	31
Highest Amount Raised Per Nonprofit \$14,055.00 \$13,710.00 \$11,530.12 \$12,275.	00
Smallest Amount Raised \$10.00 \$25.00 \$50.00 \$25.	00
Average Donation by Organization \$2,939.00 \$3,060.93 \$2,979.69 \$2,742.	8
	Ю
Donations Received	
2016 2015 2014 20	3
2010 2010 2014 20	•
Participating Organizations 30 26 22	6
New Funds established 2 3 4	2
11011 1 41140 001401101104	54
Now I areas cotabilities =	
Total No. of Contributions Received 310 405 271 1 Total Donation Amount \$64,341.00 \$81,250.79 \$55,350.00 \$38,513.	00
Total No. of Contributions Received 310 405 271 1 Total Donation Amount \$64,341.00 \$81,250.79 \$55,350.00 \$38,513.	00
Total No. of Contributions Received 310 405 271 1 Total Donation Amount \$64,341.00 \$81,250.79 \$55,350.00 \$38,513. Matching Amount \$30,000.00 \$40,000.00 \$25,000.00 \$20,000. Grand Total Raised \$94,341.00 \$121,250.00 \$80,350.00 \$58,513.	00
Total No. of Contributions Received 310 405 271 1 Total Donation Amount Matching Amount Grand Total Raised Matching Grant Ratio x/\$1.00 \$64,341.00 \$81,250.79 \$55,350.00 \$38,513. \$30,000.00 \$40,000.00 \$25,000.00 \$20,000. \$94,341.00 \$121,250.00 \$80,350.00 \$58,513. \$0.47 \$0.49 \$0.45 \$0.45	00 00 00 52
Total No. of Contributions Received 310 405 271 1 Total Donation Amount Matching Amount Grand Total Raised Matching Grant Ratio x/\$1.00 \$64,341.00 \$81,250.79 \$55,350.00 \$38,513. \$30,000.00 \$40,000.00 \$25,000.00 \$20,000. \$94,341.00 \$121,250.00 \$80,350.00 \$58,513. \$0.47 \$0.49 \$0.45 \$0.45	00 00 00 00 52
Total No. of Contributions Received 310 405 271 11 11 12 12 12 12 1	00 00 00 52 00
Total No. of Contributions Received 310 405 271 1 Total Donation Amount Matching Amount Grand Total Raised \$64,341.00 \$81,250.79 \$55,350.00 \$38,513. Matching Amount Grand Total Raised Holler \$94,341.00 \$121,250.00 \$80,350.00 \$55,350.00 Matching Grant Ratio x/\$1.00 \$0.47 \$0.49 \$0.45 \$0.45 Highest Amount Raised Smallest Amount Raised Average Donation by Organization \$75.00 \$9,895.00 \$9,145.00 \$50.00 Average Donation by Organization \$2,138.03 \$3,009.00 \$2,515.95 \$2,400.	00 00 00 52 00

2019

2018

Save the dates; we will partially match any donation given to Scioto Gives Endowment on Oct. 21 from 8AM-8PM.

Scioto Gives **Program** Totals

New Funds Established:

Total No. of Contributions Received: 2,933

Total Donation Amount: \$676,721.69

Matching Amount: \$280,000,00

Grand Total Raised: \$956,720.90

Average Matching grant ratio x/\$1.00: \$0.43

UCAN is the University College Access Network Program. Its goal is to help local high school students to piath, proposed Scholarship Endowment: Years 2008 - 2020

UCAN: Green Schools and

Scholarship Award Totals

53 // \$556.83

\$132,260.44

No. of Students // Avg. Scholarship

Fund Growth

\$42,988,39,39

\$41,737.38

Contributions

\$47,534.64

\$29.512

UCAN: Bloom-Vernon Legacy Scholarship

Scholarship Award Totals \$69,066

\$257,433.04

No. of Students // Avg. Scholarship 71 // \$972.76

\$101,230,41

Contributions

\$80,969.57

UCAN: Northwest Educational

No. of Students // Avg. Scholarship

Fund Growth

\$37,783.91

\$45,673.00

Scholarship Award Totals

58 // \$573.40

\$127,546.38

Market Value 12/31/20

\$33,257.00

Market Value 12/31/20 \$349,863.00 \$114,338,11 SF Match \$82,511.70 Contributions' \$109.988

UCAN: Clay Schools Legacy

No. of Students // Avg. Scholarship

Scholarship Award Totals

84 // \$994.05

Scholarship

\$83,500

UCAN: Notre Dame - UCAN/Oberling **Family Scholarship Fund**

Fund Value Prior to UCAN \$43,025.19

Scholarship Award Totals \$61,697.00

No. of Students // Avg. Scholarship 30 // \$2.056.57



UCAN: East Community School's UCAN Fund

Scholarship Award Totals \$43,000

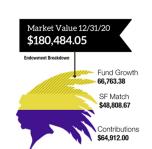
No. of Students // Avg. Scholarship 43 // \$1,000



UCAN: Portsmouth High School UCAN: Valley Legacy Scholarship Scholarship Endowm

Scholarship Award Totals Scholarship Award Totals \$51,071 \$48,019

No. of Students // Avg. Scholarship No. of Students // Avg. Scholarship 49 // \$1.042.27 96 // \$500.20



UCAN: Minford Falcon Legacy Community Endowment Scholarship Scholarship

Scholarship Award Totals \$48,050

No. of Students // Avg. Scholarship 46 // \$1,044.57

Market Value 12/31/20

\$200,632,41

Fund Growth \$19,897.47



UCAN: Wheelersburg Excellence

UCAN: New Boston Schools

Scholarship Award Totals

No. of Students // Avg. Scholarship

Endowment Fund

72 // \$591.83

\$42,612

UCAN: Washington-Nile Legacy Scholarship

Scholarship Award Totals \$21,713

No. of Students // Avg. Scholarship 10 // \$1.973.91

\$134.326.93

No. of Students // Avg. Scholarship 104 // \$500 Market Value 12/31/20 \$228,013.93

Scholarship Award Totals

\$52,000

Fund Growth \$40,979.66 SF Match \$37,246.97 Contributions \$56,100,30

Fund Growth \$69.065.71 \$93,058.00

Why are endowments so important for our students? A good example of why endowments are so important for our students is the Clay Schools Legacy Scholarhsip Fund has grown by \$114,338.11 while paying out \$83,500 in scholarships. If this fund wasn't endowed and part of the UCAN program, only a total \$26,488 would be available for scholarships. However, since this fund is endowed, \$13,994 is available for the 2021-22 school year while maintaining the current market value, of \$349.863, enabling the school to provide scholarships at that level for years to come.

UCAN Neighbors -

UCAN Neighbor: Beverly Christian Oshorne Memorial Scholarshin -South Point LSD

Scholarship Award Totals \$1.000

No. of Students // Avg. Scholarship 1 // \$500



UCAN Neighbor: Manchester High School Scholarship Fund Scholarship Award Total:

\$2,163

No. of Students // Avg. Scholarship 4 // \$540.75



UCAN Neighbor: Jackson Ironman Pride Scholarshir Scholarship Award Totals

\$1,200

No. of Students // Avg. Scholarship 3 // \$400

Contributions \$71,851,37



UCAN Neighbor: Vikings Scholarship Fund - Symmes Valley Scholarship Award Totals

\$500

No. of Students // Avg. Scholarship 1 // \$500



UCAN Neighbor: Wellston HS Alum Scholarship Scholarship Award Totals

\$3,500

No. of Students // Avg. Scholarship 3 // \$1,166.67



I ENDOWMENT TOTALS I

\$440,259.18

Market Value 12/31/20

UCAN General Fund

Market Value 12/31/20 \$2,990,005.88

Award Totals **\$591,760**

No. of Students 730

Avg. Scholarship \$810.63

Year End Market Values as of 12/31/20

\$3,094,978.01 Edmund J. Kricker Unrestricted Fund

\$54,865.07 Edward and Maxine Levi Scholarship Fund

\$47,456.32 Edward and Maxine Levi Unrestricted Fund

\$36,343.02 Edward and Maxille Levi Offiestricted Fund \$7,778.73 Edward R. (Rex) McCowen Fund (Music Festival)

Value	Fund	Value	Fund	Value	Fund	Value	Fund
\$129,499.16	1810 House Fund	\$31,531.89	Eileen Pollard Bapst Education Scholarship Fund	\$89,133.69	Kiwanis Scholarship Fund	\$12,117.49	Ron LeMaster Insurances Lewis Co. Scholarship Fund
	A. W. Gregory Fund	. ,	Elbert L. and Evelyn M. Elliot Scholarship Fund		Kiwanis-Fowler Scholarship Fund		Rotary Club of Portsmouth Scholarship Fund
	Abby Ruby Memorial Scholarship Fund	\$7,532.23	Elizabeth Blevins Swayne Memorial Scholarship Fund	\$45,191.01	Larry Keller-Eva McCowen Medical Scholarship Fund	\$101,954.14	Roy Rogers Scholarship Fund
\$105,435.80	Abe and Bette Zuber - Retail Merchants Scholarship Fund	\$10,761.76	Eloise & Thomas Burdell Fund	\$28,669.62	Laxton-Donnally Acorn Fund	\$25,178.78	Russell Family Hope Fund
\$110,639.48	ACCF: Adams County Scholarship Fund	\$113,458.35	Feagans Family Scholarship Fund	\$6,445.99	Leo and Julia Blackburn Fund	\$53,789.74	Russell Leiter Fund fbo Southern Ohio Museum
\$42,412.92	ACCF: First State Bank Unrestricted Fund	\$257,381.51	Fern & Richard Cielec Family Fund	\$83,216.57	Leo R. Thompson Memorial Scholarship Fund	\$129,120.89	Russell Leiter Unrestricted Fund
	Adams County Community Foundation Fund		Fitch Family Scholarship Fund		Linda Barry Snyder Fund		Scenic Scioto Heritage Trail, Inc.
	Adams County Health Related Scholarship Fund		Floyd Holsinger Scholarship Fund		Louise and Harold Mullins Scholarship Fund		Scioto 365 Fund
	Al Bridwell and Lorraine Bridwell Fund		Foster-Morgan Fund		Mackenzie Brown Type 1 Diabetes Scholarship Fund		Scioto County Educational Service Center Fund
	Amy Keating Scholarship Fund		Frank "Dick" & Helen Hyland Memorial Scholarship Fund		Mamie Brisker Pettit Memorial Scholarship Fund		Scioto County Medical Society Scholarship Fund
	Animal Welfare League of Scioto County Fund		Friends of American Red Cross, Ohio River Valley Fund		Marcia Mehser Sanderlin Fund		Scioto County Retired Teachers Association Scholarship Fund
	Ann & Arthur Hossman Fund Ann Marie Mohr Fund		Friends of Greenlawn Cemetary Foundation Fund		Margaret Anne Strehle Unrestricted Fund	. ,	Scioto County Suicide Prevention Scholarship
. ,	Anna Daehler Stillwell Scholarship Fund		Friends of Miracle City Academy Fund Friends of Portsmouth Endowment Fund		Margaret Ferrell Fund Marguerite & Virgil Ramsey Scholarship Fund		SCOESC Employee Scholarship fund Sierra's Haven for New and Used Pets Fund
	ASCEND Counseling and Recovery Services Fund		Friends of Portsmouth Skate Park Endowment Fund		Marian Casky Unrestricted Fund		Skip Hickman Youth Foundation Fund
	Augusta and Rose Jacobs Memorial Scholarship Fund		Friends of Scioto County Developmental Disabilities Fund	* . *	Marian Thomas Memorial Creative Writing Scholarship Fund		Sol Asch Memorial Fund
	Babcock Family Fund		Friends of Scioto County Homeless Shelter Fund		Mary A. Burke Fund, fbo social needs		Southern Ohio Medical Center Fund
	Baker Memorial Scholarship Fund	. ,	Friends of Scioto County Welcome Center Fund		Mary A. Burke Scholarship Fund		Southern Ohio Medical Center Fund - Cancer Subfund
	Barbara & William Burke Family Fund		Friends of Spartan Stadium Fund		Mary Catherine Dawson Fund		Southern Ohio Medical Center Fund - Hospice Subfund
	Barlow Family Fund		Geoffrey H. Addleman, II Memorial Scholarship Fund		Mary Elliott Jenkins Scholarship		Southern Ohio Museum and Cultural Center Fund
\$88,985.73	Benjamin A. Fried Endowment Fund	\$11,100.19	George and Debra Esham Family Fund	\$4,496.37	Mary Smalley Memorial Scholarship Fund	\$36,857.84	Southern Ohio Performing Arts Association Fund
\$11,204.21	Bernie Counts, Jr. Scholarship Fund	\$133,809.49	George and Helen Selby of Haverhill, Ohio Fund	\$35,921.23	Matthew A. McCoy Memorial Scholarship	\$270,028.73	Stella W. Quinn Fund
	Bertha T. Johnson Fund	\$37,991.32	George and Olive Wood Scholarship Fund	\$6,387.97	McKibbin Family Scholarship Fund	\$31,395.34	STEM Academy Endowment Fund
	Besco Family Scholarship Fund		George and Rita King Fund, fbo Madison Township Senior Center		Michael D. Pinson Scholarship Fund		Steven A. Hunter Hope Fund
	Bess & Marie Pixley Designated Fund		George and Rita King Scholarship Fund	, ,	Michael Haskins Scholarship Fund		Stiffler Family Methodist Trust Fund
. ,	Betty A. Clare Memorial Fund		George and Rita King Unrestricted Fund		Mike Doyle, Water, Recreation and Education Fund	. ,	Temple Baker Memorial Scholarship Fund
. ,	Bill Newman Sportsmanship Scholarship Fund		George E. & Eleanor Pettit Teaching Scholarship Fund		Mike Roth Memorial Scholarship Fund	. ,	The Counseling Center Fund
	Bill Weaver Boys Basketball Scholarship Fund		George R. Barry Community Endowment	. ,	Minford Class of 1944 Memorial Scholarship Fund		Thomas Jeffry Chapman Scholarship Fund
	Bob Doll Memorial Scholarhip Fund		Gerlach Family Fund	. ,	New Boston Alumni Association Scholarship Fund	. ,	Time Out for Me, Inc. Fund
	Bobby J. Burns Memorial Scholarship Fund Bouyack Family Fund	. ,	Ginger Rudd Phillips Memorial Scholarship Fund Goodwill Industries of Southern Ohio, Inc. Fund	. ,	Northwest Alumni Association Scholarship Fund Ohio River Valley T1D Endowment Fund		Truman H. Kneisley Scholarship Fund UCAN General Endowment Fund
	Boy Scouts of America, Simon Kenton Council Fund	. ,	Gordon M. Freeman IBEW #575 Scholarship Fund	. ,	OSU Alumni Club of Scioto County, Ohio Scholarship Fund		UCAN: Bloom-Vernon Scholarship Legacy Fund
	Brenda Musser Memorial Scholarship Fund	. ,	Grady and Ollie Battle Scholarship Fund		Owen M. Karr and Madeline Doerr Karr Family Combination Fund		UCAN: Clay High School Legacy Fund
	Bridges Fund		Grant, Anne & Pamela Reed Family Scholarship Fund		Paul E. Johnson Memorial Fund, fbo Main Portsmouth Street		UCAN: East Community School Fund
	Burton and Thelma Raine Scholarship Fund		H. Gordon White Scholarship Fund		Paul Penix Glenwood Scholarship Fund		UCAN: Green Schools and Community Endowment Fund
	C.W. and Maycel Clark Memorial Fund		Habitat for Humanity of the Tri-State Fund		Paul R. LeMaster Senior Activities Fund		UCAN: Minford Falcon Legacy Scholarship Fund
· ·	Cable-Rachford Award Fund		Harley F. Shupert, Sr. Scholarship Fund		Phil Lewis Memorial Scholarship Fund		UCAN: New Boston Schools Endowment Fund
\$65,172.41	Catholic Social Service Fund		Harold and Gertrude Clayton Fund	\$9,982.61	Phil Wolff Memorial Fund	\$127,546.38	UCAN: Northwest Education Endowment Fund
\$323,101.42	Calvin and Martha Johnson Fund	\$2,043,397.32	Harold S. Micklethwaite Fund	\$238,618.91	Phillip and Mary Jenkins Benevolent Fund	\$265,476.81	UCAN: Notre Dame UCAN/Oberling Family Scholarship Fund
\$23,903.17	Calvin Johnson Fund, fbo Salvation Army	\$15,786.43	Harold T. and Roberta A. Schisler Scholarship Fund, fbo UCAN	\$12,246.69	PHS Class of 1954 Scholarship Fund	\$199,072.29	UCAN: Portsmouth High School Endowment Fund
	Carl E. Bauer Scholarship Fund		Harry and Elsie Knighton Memorial Scholarship Fund		PHS Class of 1957 Scholarship Fund		UCAN: Valley Legacy Scholarship Endowment Fund
	Carl E. Brooks Scholarship		Harry James Scholarship Fund		PHS Class of 1961 Scholarship Fund		UCAN: Washington-Nile Scholarship Legacy Fund
. ,	CAY Memorial Endowment Fund		Harry Karp Memorial Fund		PHS Class of 1964 Scholarship Fund		UCAN: Wheelersburg Excellence Scholarship Fund
\$46,963.87	· · · · · · · · · · · · · · · · · · ·		Hayes, Wittenmyer Architectural Scholarship Fund		PHS Class of 1976 Scholarship Fund		UCAN Neighbors: Beverly Christian Osborne Memorial Scholarship
	Charles A. Bond Scholarship Fund		Helen Bootsie Baughman Fund		PHS Outstanding Student/Teacher Fund		UCAN Neighbors: Manchester Schools Scholarship Fund
	Charles F. Schirrmann Memorial Fund Charles P. & Geneva Varney Scholarship Fund		Herbert Nickell Memorial Scholarship Fund Herman and Ona Williams Memorial Fund		Portsmouth Area Arts Council Fund Portsmouth Area Beautification Society Fund		UCAN Neighbors: Jackson Ironman Pride Scholarship Fund
	Charlie Bill Greene Music Scholarship Fund	+ ,	Hill View Retirement Center EducationEndowment Fund	. ,	Portsmouth Area Beautification Society Fund Portsmouth Area Family YMCA Fund		UCAN Neighbors: Symmes Valley Scholarship Fund UCAN Neighbors: Wellston Scholarship Fund
	Clyde & Maycel Clark Fund		Hill View Retirement Center EducationEndowment Fund		Portsmouth Area Friends of the Playground Fund		United Senior Services Activities, Inc. Fund
	Coach Shurl Shoemaker Scholarship Fund		Hollenbeck Family Memorial Fund		Portsmouth Area Jaycees Scholarship Fund		United Way of Scioto County Fund
. ,	Community Partners of Shawnee Mental Health Fund		Honors and Memorial Fund		Portsmouth Area Ladies Scholarship Fund		Vern Riffe Civic Fund
	Compass Community Health Endowment Fund		Hopkins-Fultz Family Scholarship Fund		Portsmouth Area Museums (Roy Rogers) Fund		Vernon D. Semones Fund fbo Sciotovillle Christian Church
\$3,127.10	Compass Point Housing Fund		Howard and Mary Coe Brown Fund	\$4,469.13	Portsmouth Athletic Endowment	\$180,020.29	Virginia Smith Wolfe Fund
\$24,720.70	Connex, Inc. Endowment Fund	\$18,483.45	Hughferd Brisker Memorial Scholarship Fund	\$43,603.23	Portsmouth Little Theatre Fund	\$100,425.92	Waller Family Scholarship Fund
\$30,292.79	Cottle Family Fund	\$13,602.56	Ira E. Swearingen Scholarship Fund	\$26,693.27	Portsmouth Murals, Inc. Fund	\$16,372.12	Wellston City Schools: Chester, Adeline and Cheryl Harless Music Scholarship Fun
	Courtney Clifford Outstanding Achievement Scholarship Fund	\$27,153.82	JAB Community Fund	\$12,913.48	Portsmouth Retail Food Dealers Fund	\$38,465.13	Wellston City Schools: Coach Jim Derrow Memorial Scholarship Award Fund
: *	Dane Patrick Memorial Scholarship Fund		James and Bee Ervin Scholarship Fund		Portsmouth Sister City Committee - Paul Flohr Scholarship Fund		Wellston City Schools: Dick and Joe Mantz Scholastic Scholarship Fund
	David & Jean Leightenheimer Family Scholarship Fund		James and Tabitha Pugh Memorial Field-of-interest Fund	. ,	Portsmouth Wind Symphony Fund		Wellston City Schools: Mary Carolyn Hedges Scholarship Fund
	Deaf Services Center - Portsmouth Fund		Janet F. Shelby Fund		Potter's House Ministries Fund		Wellston City Schools: Peggy S. Geiger Memorial
· · · · · · · · · · · · · · · · · · ·	Dean Gampp Memorial Scholarship Fund		JereMaih's Lunch Money \$ Fund	. ,	Ralph and Louise Arrick Fund		Wheeler Fund fbo UCAN
	Dewey and Linda Lykins Scholarship Fund		Jessie M. Payne Memorial Fund	. ,	Raymond L. Arn and Dorothy L. Maier Scholarship Fund		Whitney and Gail Miller Fund
' '	Don Walker and Dan Sissel Memorial Scholarship Fund Donald and Nellie Thatcher Fund		Jim and Clara Donaldson Family Scholarship Fund Joan Roth Herschede Scholarship Fund		Retail Liquor Dealers Assn. Fund		Wiggins ND School Tuition Assistance Fund
	Donald and Nellie Triatcher Fund Dorothy Knost Music Scholarship Fund		Joan Roth Herschede Scholarship Fund John & Linda Walker Scholarship Fund		Richard and Melinda McNeer Snook Nursing Scholarship Fund Richard and Ruth Cooper Reutinger Scholarship Fund		William A. and Mary A. Burke Fund William A. Burke Scholarship Fund
	Dorothy Manning Endowment Fund		John C. Smith Community Fund		Richard and Thelma Duvendeck Fund	. ,	William A. Head Fund
	Doug Booth Scholarship Fund		John E. & Kathleen Wittenmyer Scholarship Fund		Richard D. Marting Foundation Fund	,	William Akinson Memorial Fund
. ,	Dr. Charles Wilson Memorial Scholarship Fund		John W. Horr Memorial Scholarship Fund	. ,	Richard L. and Bettie L. Diehl Memorial Scholarship Fund		William C. Anderson Eagle Scout Scholarship Fund
	Dr. James R. Mullins Scholarship Fund		Johnson Family Scholarship Fund		Richard R. Villarreal Fund		William J. and Patricia J. Richards Fund
	Dudley P. and Lauralena Whipple Scholarship Fund		Joseph Spencer Chapter DAR Scholarship Fund	. ,	Richard Wolbert Memorial Scholarship Fund		Zelma Riley Lapp Scholarship Fund
	Duncan and Ruth Baxter Fund		Judge Everett and Martha A. Burton Fund		Riley Johnson Memorial Scholarship Fund	,	
	Ed and Helen Fannin Fund		Julia and Ralph Wisniewski Fund		Robert and Margaret Moore Fund		
	Edith Bannon Fund *UNRESTRICTED	\$13,496.79	Julian A. Mohr Memorial Scholarship Fund		Robert and Regina Smith Family Fund		
	Edmund J. Kricker Advisory Funds		Kathleen Battle 14th Street Community Center Fund		Robert K. and Sue Ann McCurdy Memorial Fund		
\$3.094.978.01	Edmund J. Kricker Unrestricted Fund	\$4.167.21	Kathryn E. Slack Memorial Scholarship Fund	\$2,746,15	Robert L. Stearnes Memorial Fund		

\$2,746.15 Robert L. Stearnes Memorial Fund

\$2,789.31 Rocky E. Dunkin Memorial Scholarship Fund

\$12,409.50 Ron LeMaster Insurance Scholarship Fund, fbo Greenup

\$80,253.81 Ron and Nancy Chapman Scholarship Fund

\$146,992.62 Roberta E. Larrick Fund

County Student

\$4,167.21 Kathryn E. Slack Memorial Scholarship Fund

\$23,703.39 Kenneth M. McCall Memorial Scholarship Fund

\$9,540.70 Katie Graf Memorial Scholarship Fund

\$356,772.28 Kevin Green Memorial Scholarship Fund \$21,420.96 KIA-MIA Memorial Fund Total Asset as of 12/31/20

\$49,233,040





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