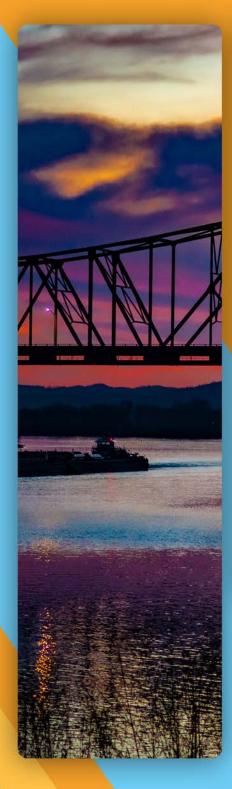
YOUR PHILANTHROPY BEGINS HERE









ANNUAL
2023 REPORT

DISBURSEMENTS

Amount	Fund
\$8,000.00	ACCF: Adams County Scholarship Fund
\$6,000.00	ACCF: Earl & Helen Johnson Scholarship
\$2,000.00	ACCF: Charles Hugh McGovney Scholarship Fund
\$8,000.00	ACCF: C.E. Smith Family Fund
\$841.00	Adams County Health Related Scholarship Fund
\$1,500.00 \$427.00	Geoffrey H. Addleman Memorial Scholarship Fund William C. Anderson Eagle Scout Scholarship Fund
\$5,728.51	Animal Welfare League of Scioto County, Ohio
\$12,678.00	Raymond L. Arn & Dorothy Maier Scholarship Fund
\$23,646.14	Ralph & Louise Arrick Fund
\$970.00	Temple Baker Memorial Scholarship Fund
\$492.00	Carl Bauer Scholarship Fund
\$15,050.00	Duncan & Ruth Baxter Fund
\$250.00	Mikaylah Belford Moore Scholarship Fund
\$4,544.00	Doug Booth Scholarship Fund
\$1,000.00 \$1,500.00	Bouyack Family Fund Mamie Brisker Pettit Memorial Scholarship
\$2,264.00	Carl E. Brooks Scholarship Fund
\$20,481.76	Howard and Mary Coe Brown Fund
\$534.00	MacKenzie Brown Type 1 Diabetes Scholarship
\$500.00	Eloise & Thomas Burdell Fund
\$36,500.00	Barbara & William Burke Family Fund
\$14,000.00	Mary A. Burke Fund - fbo social needs
\$7,323.00 \$2,000.00	Mary A. Burke Scholarship Fund William A. & Mary A. Burke Unrestricted Fund
\$26,000.00	William A. Burke Scholarship Fund
\$500.00	Bobby J. Burns Scholarship Fund
\$1,250.00	Judge Everett & Martha A. Burton Fund
\$1,000.00	Cable-Rachford Award Fund
\$55,484.00	Marian Caskey Memorial Fund
\$3,092.14	Catholic Social Services Endowment Fund
\$2,835.00 \$75,088.08	Ron & Nancy Chapman Scholarship Fund Fern & Richard Cielec Family Fund
\$18,000.00	Betty A. Clare Memorial Fund
\$519.68	C.W. & Maycel Clark Memorial Fund
\$110,000.00	Clyde and Maycel Clark Fund
\$5,000.00	Courtney Clifford Outstanding Achievement Scholarship Fund
\$845.45	Community Services for the Deaf & Hard of Hearing Fund
\$1,503.23 \$388.00	Cottle Family Fund Bernie Counts, Jr. Scholarship Fund
\$375.93	Mary Catherine Orthmeyer Dawson Fund
\$5,554.00	Richard L. & Bettie L. Diehl Memorial Fund
\$1,200.00	Jim & Clara Donaldson Family Scholarship Fund
\$12,275.00	Richard & Thelma Duvendeck Memorial
\$6,321.00	Elbert & Evelyn Elliott Scholarship Fund
\$1,693.00 \$18,200.00	James & Beatrice Ervin Scholarship Fund Ed & Helen Fannin Fund
\$4,000.00	Feagans Family Scholarship Fund
\$21,170.34	Margaret S. Ferrell Fund
\$4,420.00	Fitch Family Scholarship Fund
\$899.00	Foster-Morgan Fund
\$1,000.00	Judge Paul E. Fowler Kiwanis Scholarship Fund
\$3,200.00 \$535.52	Benjamin A. Fried Endowment Fund Friends of Greenlawn Cemetery Foundation Fund
\$650.00	Friends of Portsmouth Endowment
\$1,282.97	Friends of Scioto County DD
\$425.00	Dean Gampp Memorial Scholarship Fund
\$5,297.44	Gordon M. Freeman IBEW #575 Scholarship Fund
\$340.00	Katie Graf Memorial Scholarship Fund
\$1,500.00	Charlie Bill Greene Memorial Scholarship Fund
\$12,500.00 \$7,326.00	Kevin Green Memorial Scholarship Fund A. W. Gregory Fund
\$1,000.00	Hayes, Wittenmyer Architectural Scholarship
\$8,290.00	Joan Roth Herschede Scholarship Fund
\$2,056.23	Skip Hickman Youth Foundation Fund
\$633.35	Edward & Ona Higgins Memorial Fund
\$4,891.00	Hill View Retirement Center Resident Scholarship Fund
\$9,683.78 \$1,000.00	Hollenbeck Family Memorial Fund
\$755.00	Floyd Holsinger Family Scholarship Hopkins/Fultz Family Scholarship Fund
\$15,291.22	Steven A. Hunter Hope Fund
\$10,000.00	JAB Community Fund
\$380.00	Jackson Ironmen PRIDE Scholarship Fund
\$49,500.00	Augusta & Rose Jacobs Memorial Fund
\$2,100.00 \$5,040.00	Harry James Memorial Scholarship Fund
\$6,240.00	Mary E. Jenkins Scholarship Fund Phillip & Mary Jenkins Benevolent Fund
\$2,000.00	Johnson Family Scholarship Fund
\$3,506.80	Paul E. & Kevin W. Johnson Memorial MSPIB Endowment Fund

Amount	Fund
\$3,300.00	Riley Johnson Memorial Scholarship Fund
\$10,526.24 \$14,400.00	Bertha T. Johnson Fund Calvin & Martha Johnson Fund
\$2,015.00	Joseph Spencer Chapter DAR Scholarship
\$23,480.00	Harry Karp Endowment Fund
\$6,431.67	Owen M. Karr & Madeline Doerr Karr Fund
\$2,013.00 \$1,598.00	Amy M. Keating Scholarship Fund Larry Keller-Eva McCowen Medical Scholarship Fund
\$753.35	KIA-MIA Memorial Maintenance Fund
\$9,297.00	George & Rita King Scholarship Fund
\$2,100.00	George & Rita King Unrestricted Fund
\$3,000.00 \$1,205.50	Kiwanis Scholarship Fund Truman H. Kneisley Scholarship fund
\$360.00	Harry and Elsie Knighton Memorial Fund
\$32,000.00	Dorothy Knost Scholarship Fund
\$41,500.00 \$73,906.66	Edmund J. Kricker Advised Fund Edmund J. Kricker Unrestricted Fund
\$1,103.00	Zelma Riley Lapp Scholarship Fund
\$5,270.01	Roberta E. Larrick Memorial Fund
\$1,826.75	Russell Leiter fbo Southern Ohio Museum Fund
\$3,000.00 \$1,952.58	Russell Leiter Unrestricted Fund Paul R. LeMaster Senior Activities Fund
\$500.00	Ron Lemaster Insurance Lewis County, KY Scholarship Fun
\$1,880.00	Edward & Maxine Levi Scholarship Fund
\$1,000.00	Phil Lewis Memorial Scholarship
\$2,000.00 \$921.13	Dewey & Linda Lykins Memorial Scholarship Fund Dorothy Manning Fund
\$2,046.00	Kenneth McCall Scholarship
\$279.08	Edward R. (Rex) McCowen (Music festival) Fund
\$1,000.00	Matthew Aaron McCoy Memorial Scholarship
\$500.00 37.762.50	Dane Patrick McMackin Memorial Scholarship Fund Harold S. Micklethwaite Fund
\$2,000.00	Coach Ed Miller Scholarship Fund
\$489.94	Whitney and Gail Miller Fund
\$1,100.00	Minford Class of 1944 Memorial Scholarship Fund Ann Marie Mohr Fund
\$1,109.48 \$1,057.00	Julian A. Mohr Memorial Scholarship Fund
\$2,000.00	Robert & Margaret Moore Fund
\$1,003.00	Dr. James R. Mullins Scholarship Fund
\$1,075.00 \$1,351.00	Louise & Harold Mullins Scholarship Fund Brenda Musser Memorial Scholarship Fund
\$500.00	Bill Newman Sportsmanship Scholarship Fund
\$1,000.00	Herbert B. Nickell II, Memorial Scholarship Fund
\$1,000.00	Christina Lester Niekamp Memorial Scholarship Fund
\$430.00 \$4,904.00	Northwest Alumni Association Scholarship OSU Alumni Club of Scioto County, Ohio Scholarship Fund
\$1,138.00	Jessie Payne Memorial Scholarship Fund
\$2,021.00	George E. & Eleanor Pettit Teaching Scholarship
\$1,281.00 \$427.00	Ginger Rudd Phillips Memorial Scholarship Fund PHS Class of 1954 Scholarship Fund
\$1,885.00	PHS Class of 1957 Scholarship Fund
\$1,000.00	PHS Class of 1961 Scholarship Fund
\$2,676.00	PHS Class of 1964 Scholarship Fund
\$800.00 \$72,590.00	PHS Outstanding Student/Teacher Fund Bess & Marie Pixley Fund
\$2,734.00	Eileen Pollard Bapst Education Fund
\$1,459.12	Portsmouth Area Arts Council Endowment Fund
\$3,089.12 \$250.00	Portsmouth Area Beautification Society Fund Portsmouth Area Jaycees Scholarship Fund
\$1,500.00	Portsmouth Area Ladies Scholarship Fund
\$4,515.78	Portsmouth Murals Inc., Endowment Fund
\$1,146.00	Portsmouth Sister Cities/Paul Flohr Scholarship Fund
\$628.05 \$72,055.85	Portsmouth Symphony Orchestra Fund James & Tabitha Pugh Fund
\$6,000.00	Loreen & Robert Ramey Scholarship Fund
\$1,488.00	Marguerite & Virgil Ramsey Scholarship Fund
\$8,945.00 \$3,500.00	Grant, Anne & Pamela Reed Family Scholarship Fund Richard & Ruth Cooper Reutinger Scholarship
\$1,168.00	William J. & Patricia J. Richards Fund
\$3,435.00	Roy Rogers Scholarship Fund
\$483.39	Jerry & Mary Ross Family Scholarship
\$5,000.00 \$255.00	Rotary Club of Portsmouth Endowment Fund Mike Roth Memorial Scholarship Fund
\$1,000.00	Abby Ruby Memorial Scholarship
\$500.00	William Ralph Salyers Legacy Scholarship Fund
\$425.00	Marcia Mehser Sanderlin Fund
\$4,283.63 \$574.18	Scenic Scioto Heritage Trail, Inc. Endowment Fund Harold T. & Roberta A. Schisler Fund
6076.60	Sointe County Educational Service Center Fund

\$876.69 Scioto County Educational Service Center Fund

Amount Fund \$6.010.00 Scioto County Medical Society Scholarship Fund \$1,500.00 Scioto County Retired Teachers Scholarship \$1,000.00 Scioto County Suicide Prevention Scholarship \$2,000.00 SCOESC Employee Scholarship Fund \$4,062.07 George & Helen Selby of Haverhill Ohio Fund \$1,212.78 Janet Selby Fund \$512.00 Coach Shurl Shoemaker Scholarship Fund \$266.00 Harley F. Shupert, Sr. Memorial Scholarship Fund \$51,000.00 Sierra's Haven for New & Used Pets \$4,048.94 John R. Simon Historical Farm Fund \$808.97 Simon Farm Union Township Fund \$500.00 Mary Smalley Memorial Scholarship Fund \$500.00 Richard & Melinda McNeer Snook Nursing Scholarship \$1,500.00 SOPAA Legacy Scholarship Fund \$85,998.76 Southern Ohio Museum Endowment Fund \$650.00 Lynda Spittle Memorial Cosmetology Award Fund \$2,414.00 Anna Daehler Stillwell Scholarship Fund \$67,500.00 Margaret Anne Strehle Fund \$5,000.00 Sonya Swain Memorial Scholarship Fund \$506.00 Ira E. Swearingen Scholarship Fund \$2,116.00 Marian Thomas Memorial Creative Writing Scholarship Fund \$3,554.00 Leo R. Thompson Memorial Fund \$1,660.00 Cecil & Ocie Trefz Memorial Scholarship Fund \$17.491.62 UCAN General Endowment Fund \$8,100.00 UCAN: Bloom-Vernon Scholarship Legacy Fund \$8,000.00 UCAN: Clay Schools Legacy Fund \$6,000.00 UCAN: East Community School Fund \$2,250.00 UCAN: Green Schools and Community Endowment Fund \$6,500.00 UCAN: Minford Falcon Legacy Scholarship Fund \$5,300.00 UCAN: New Boston Schools Endowment Fund \$4,813.00 UCAN: Northwest Education Endowment Fund \$8,700.00 UCAN: Notre Dame - UCAN/Oberling Family ND Scholarship \$6,500.00 UCAN: Portsmouth High School Endowment Fund \$6,000.00 UCAN: Valley Legacy Scholarship Endowment Fund \$6,282.00 UCAN: Washington-Nile Scholarship Legacy Fund \$7,500.00 UCAN: Wheelersburg Excellence Scholarship Fund \$1,928.00 UCAN Neighbors: Manchester Karen K. Ballangee Scholarship \$712.00 UCAN Neighbors: Symmes Valley High School Viking Scholarship \$900.00 Charles P. & Geneva Varney Acorn Scholarship Fund \$6,000.00 Bill Weaver Boys Basketball Scholarship Fund \$1,706.00 John & Linda Walker Scholarship Fund \$3,354.0 Waller Family Scholarship Fund \$584.00 Wellston High School Alumni Scholarship Fund \$1,723.00 Wellston City Schools: Coach Jim Derrow Memorial Scholarship Award Fund \$1,500.00 Wellston City Schools: Mary Carolyn Hedges Scholarship Fund Wellston City Schools: Peggy S. Gieger Memorial Scholarship \$1,300.00 \$500.00 Wellston City Schools: Dick & Joe Mantz Scholastic Scholarship Fund \$1,407.95 Wheeler Fund \$926.00 Dudley P. & Lauralena Whipple Scholarship Fund \$4,000.00 H. Gordon White Scholarship Fund \$250.00 Paul White - Lowell Shope Scholarship Fund \$4,837.51 Wiggins Notre Dame Tuition Assistance Fund \$3,564.22 Herman & Ona Williams Memorial Fund \$500.00 Dr. Charles Wilson Memorial Scholarship \$1,360.89 Ralph & Julia Wisniewski Fund \$544.00 John E. & Kathleen Wittenmyer Scholarship Fund \$500.00 Richard Wolbert Memorial Scholarship Fund \$6,800.00 Virginia Smith Wolfe Fund \$3,562.00 Abe & Betty Zuber - Retail Merchants Scholarship Fund





FRIENDS AND FAMILY OF CHRISTINA LESTER NIEKAMP WITH THE 2023 RECIPIENT OF THE CHRISTINA LESTER NIEKAMP SCHOLARSHIP AWARDEE, AIDEN ROBINSON.



OF THE LOREEN AND ROBERT RAMEY SCHOLARSHIP FUND, CHARITY TEETERS, KALEB MEHAFFEY, KYLE MEHAFFEY AND MARY WILLIAMS

NEW FUNDS for 2023

- · ACCF: Friends of Adams County 4-H
- & Extension Endowment Fund
- · Appalachian Marketing & Media Scholarship
- · Bill & Patty Collins Memorial Scholarship
- Adam Eldridge Memorial Scholarship
- · Steve and Sue Fitzer Family Fund
- · J. Dale Hamilton Memorial Scholarship
- · Linda Lawson Scholarship Fund
- · Scioto Literary Fund
- · NDHS Nursing Scholarship Fund
- · Melanie Ogg Memorial Scholarship
- · Scott Phipps Memorial Scholarship
- · Scioto County Special Olympics Fund
- · St. Francis Outreach and Charitable Giving Endowment
- · The Trillium Project Fund
- · Angela Wiley Family Scholarship
- · Niccole Chandler Wright Memorial Scholarship

2023 GRANT AWARDS

ANIMAL WELFARE

Amount Organization // Project Title

Fund

· Sierra's Haven for New and Used Pets // "Ready for Forever Home" Harold Micklethwaite Fund

ARTS & CULTURE

Amount	Organization // Project Title	Fund
\$31,500.00	· Cirque d'Art Theatre // "Support for the 2023-2024 Season"	Edmund J. Kricker Unres
\$8,000.00	Portsmouth Area Arts Council // "2023-2024 Education Performing Arts Series"	James & Tabitha Pugh Fu
\$8,000.00	Portsmouth Area Arts Council // "2023-2024 Children's Theatre Series"	Edmund J. Kricker Unres
\$5,000.00	· Portsmouth Wind Symphony // "Thirty-First Season"	Various unrestricted fund
\$15,000.00	Shawnee State University Development Foundation // "2023-2024 VRCFA Performing Arts Series"	Bess & Marie Pixley Fund

\$50,000.00 · Southern Ohio Museum // "2023 Exhibitions & Education Programming¹ \$25,420,00 · Southern Ohio Museum // "2023-2024 Kricker Performing

· Trillium Project // "Take pART: Portsmouth's Art, Renewal, \$2,500.00 and Transformation

stricted Fund

stricted

James & Tabitha Pugh Fund

Edmund J. Kricker Unrestricted Fund

Edmund J. Kricker Unrestricted Fund

CIVIC BENEFIT

Amount	Organization // Project Title

\$2,500.00 • Portsmouth Area Community Exhibits // "Roy Rogers Festival" \$43,000.00 · Portsmouth Murals, Inc. // "Continuing Maintenance of the

\$5,000.00 · Scioto County Public Library // "Books Build Bridges Literacy Project*

Fund

Duncan & Ruth Baxter Fund Edmund J. Kricker Unrestricted Fund

Ed & Helen Fannin Fund







EDUCATION

Organization // Project Title Amount

Bloom-Vernon Local School District // "ACT Access" \$2,000.00

\$2,000.00 · Clay Local School District // "AP Testing"

\$2,000,00 · Green LSD // "College / Career Readiness & Financial Awareness"

 Ironton Catholic Schools // "IXL Learning for K-12 Students" \$2,000.00

· Manchester Local School District // "College and Career" \$1.984.00 \$12,960.00 Miami University // "Summer Scholars Program"

\$48,000.00 Miami University // "Scholarships for Scioto County Students"

\$2,000.00 Minford Local School District // "AP Exam Funding / College Visit"

 New Boston Local School District // "AP Testing & ACT Preparation" \$2,000.00 \$1.500.00 · Northwest High School // "ACT Test Prep"

\$2,000.00 Notre Dame Schools // "Preparing Notre Dame Students for College"

\$2,000.00 Portsmouth City Schools // "AP Testing"

· Scioto Soil & Water Conservation District // "2023 CSI Shawnee Science \$4,000.00

Camp"

Programs¹

· Sciotoville Community School // "Increasing College Opportunity for \$2,000.00 Students of Extreme Poverty"

\$2,340.00 · Shawnee State University Development Foundation // "Documenting Portsmouth, Ohio: Symposium on Appalachian Studies in the Digital Age

\$2,500.00 · Simon Kenton Council, Boy Scouts of America // "STEM Programming in

Scioto County

\$5,850.00 South Central Ohio Educational Service Center // "Academic Programs" \$7,225.00 · South Central Ohio Educational Service Center // "Arts and Humanities

\$2,000.00 · South Point Local School District // "Lean on Me"

\$3 455 00 . St. Mary of the Annunciation Church // "Catholic Youth Summer Camp"

\$2,000.00 Symmes Valley High School // "College Ready Vikings"

\$2,000.00 · Valley High School // "AP Testing & College Access through Campus Visits"

\$2,000.00 Washington-Nile Local Schools // "Advanced Placement Fee Assistance" \$2,000.00 · Wellston City Schools // "Testing (Pre-ACT)"

\$2,000.00 · Wheelersburg Local Schools // "Wheelersburg High School College

Preparation'

Fund

Marian Caskey Memorial Fund Marian Caskey Memorial Fund Marian Caskey Memorial Fund Marian Caskey Memorial Fund Marian Caskey Unrestricted Fund Bess & Marie Pixley Fund Bess & Marie Pixley Fund Marian Caskey Memorial Fund

Marian Caskey Memorial Fund

William A. Head Fund & William & Mary Ann Burke Fund

Benjamin A. Fried Fund & Duncan & Ruth Baxter Fund Virginia Smith Wolfe Fund & Marcia Mehser Sanderlin Fund

Marian Caskey Memorial Fund **CAY Memorial Endowment Fund** Marian Caskey Memorial Fund

Marian Caskey Memorial Fund Marian Caskey Memorial Fund

COMMUNITY DEVELOPMENT

Amount Organization // Project Title

\$25,000.00 · City of Portsmouth // "Cycle Portsmouth"

· Main Street Portsmouth in Bloom // "A Sensation in Bloom"

\$4,200,00 · Main Street Portsmouth in Bloom // "Play Safe Perimeter" \$15,000.00 · Southern Ohio War Memorial Foundation Inc. // "Utility Building Marian Caskey Memorial Fund, Russel Leiter Unrestricted Fund for Southern Ohio War Memorial"

\$10,000.00 · West Portsmouth Youth Sports Complex // "Replacement of Our Existing Gym Floor"

Fund

Margaret Anne Strehle Fund for the Rethinking Downtown Portsmouth Initiative

Edmund J. Kricker Advised Fund Various unrestricted funds

Edmund J. Kricker Advised Fund

ECONOMIC DEVELOPMENT

Amount Organization // Project Title · Cirque d'Art // "UCAN Internship" \$2,260.65

\$6,000.00 · Economic & Community Development Institute, Inc. // "WBC of Betty A. Clare Memorial Fund Central Appalachia - Makers Market"

\$2 385 65 Goodwill Industries, Inc. // "UCAN Internship" \$2 536 45 · South Central Ohio ESC // "UCAN Internship"

\$2,935.65 · Southern Ohio Folklife // "UCAN Internship" · Southern Ohio Museum & Cultural Center // "UCAN Internship" \$2,260,65 · The Potter's House Ministries // "UCAN Internship"

\$2,740.00 • The Potter's House Ministries // "PHM Kids Summer Day Camp Phil & Mary Jenkins Benevolent Fund

Fund

UCAN Internship Program Fund

UCAN Internship Program Fund UCAN Internship Program Fund UCAN Internship Program Fund UCAN Internship Program Fund **UCAN Internship Program Fund**









Organization // Project Title

\$10,000.00 · American Red Cross: Central Appalachia Region "Disaster

Organization // Project Title

\$5,000.00 \$6,000.00

· Potter's House Ministries "The Busy Season: PHM Fourth

Quarter 2023"

\$15,000.00

· Rarden Daily Bread, Inc. "Rarden Daily Bread Soup Kitchen"

· Southern Ohio Medical Center // "Freedom From Smoking"

Development Programs"

Intergenerational Relationships"

Ed & Helen Fannin Fund

Bess & Marie Pixley Fund

Marian Caskey Memorial Fund

Marian Caskey Memorial Fund

HEALTH

SOCIAL SERVICE

Edmund J. Kricker Advised Fund

Amount

Cycle Services: Direct Client Assistance: Scioto County" · Potter's House Ministries "Taxes 2023"

· Rarden Daily Bread, Inc. "Rarden Daily Bread Soup Kitchen \$31,875,00

· Time Out for Me, Inc. "Young Spirits" & Youth Personal

· Wings of Hope "Global Youth Service Day Building

Fund

Fund

Mary A. Burke Fund Calvin & Martha Johnson Fund and George & Rita King Fund Mary A. Burke Funds, the Phil & Mary Jenkins Benevolent Fund and various unrestricted funds Edmund J. Kricker Advisory Fund Scioto 365 Fund Judge Everett & Martha A. Burton Fund Phillip & Mary Jenkins Benevolent Fund







YEAR END MARKET VALUE

	THE RESIDENCE AND ADDRESS OF THE PARTY OF
Amount	Fund
The state of the s	· 1810 House Fund
\$137,821.90 \$131,280.24	· Chuck and Linda Abbott Scholarship Fund
\$160,680.85	· Adams County Community Foundation(ACCF) Fund
\$153,090.38	· ACCF: Adams County Scholarship Fund
\$421,098.26 \$31,401.28	ACCF: C.E. Smith Scholarship ACCF: Charles Hugh McGoveny Scholarship
\$107,358.34	· ACCF: Earl & Helen Johnson Scholarship
\$118,858.25	· ACCF: First State Bank Unrestricted Fund
\$22,395.45	· ACCF: Humane Society of Adams County
\$22,579.11 \$10,355.10	Adams County Health Related Scholarship Fund Geoffrey H. Addleman, Il Memorial Scholarship Fund
\$2,043.51	· Aeh and Gee Family Fund
\$11,310.20	· William C. Anderson Eagle Scout Scholarship Fund
\$17,597.01	Animal Health Professionals Scholarship Fund
\$81,839.61 \$332,848.48	Animal Welfare League of Scioto County Fund Raymond L. Arn and Dorothy L. Maier Scholarship Fund
\$699,792.24	· Ralph and Louise Arrick Fund
\$9,836.95	· ASCEND Counseling and Recovery Services Fund
\$9,111.68	· Sol Asch Memorial Fund
\$129,016.87 \$9,521.38	William Atkinson Memorial Fund Babcock Family Fund
\$9,111.22	· Baker Memorial Scholarship Fund
\$25,942.45	· Temple Baker Memorial Scholarship Fund
\$71,127.42	· Edith Bannon Fund
\$33,351.92 \$112,536.12	Eileen Pollard Bapst Education Scholarship Fund Barlow Family Fund
\$11,952.04	· George R. Barry Community Endowment
\$38,173.46	Grady and Ollie Battle Scholarship Fund
\$164,021.58	· Kathleen Battle Community Center Fund
\$13,740.60 \$15,390.40	· Carl E. Bauer Scholarship Fund · Helen Bootsie Baughman Fund
\$351,627.46	Duncan and Ruth Baxter Fund
\$32,669.28	Besco Family Scholarship Fund
\$6,706.01	· Leo and Julia Blackburn Fund
\$8,431.59 \$119,287.71	Charles A. Bond Scholarship Fund Doug Booth Scholarship Fund
\$39,029.43	· Boy Scouts Trust Fund
\$31,705.50	· Bouyack Family Fund
\$31,446.28	· Bridges Fund
\$74,425.10 \$19,142.71	Al and Lorraine Bridwell Fund Hughferd Brisker Memorial Scholarship Fund
\$14,871.02	Mamie Brisker-Pettit Memorial Scholarship Fund
\$59,476.95	Carl E. Brooks Scholarship
\$605,405.26 \$15,021.68	· Howard and Mary Coe Brown Fund
\$13,258.67	MacKenzie Brown Type 1 Diabetes Scholarship Fund Eloise & Thomas Burdell Fund
\$44,718.96	· Barbara and William Burke Family Fund
\$387,848.20	· Mary A. Burke Fund, fbo social needs
\$171,899.66	Mary A. Burke Scholarship Fund William A. Burke Scholarship Fund
\$791,067.58 \$82,616.69	· William A. and Mary A. Burke Fund
\$9,634.19	Bobby J. Burns Memorial Scholarship Fund
\$68,877.45	Judge Everett and Martha A. Burton Fund
\$28,602.26 \$4,562.49	Cable-Rachford Award Fund Candyland Children's Museum Fund
\$986,270.68	· Marian Caskey Memorial Fund
\$82,141.57	· Catholic Social Services Endowment Fund
\$100,588.31	· CAY Memorial Endowment Fund
\$74,318.60 \$25,512.92	Ron and Nancy Chapman Scholarship Fund Thomas Jeffry Chapman Scholarship Fund
\$343,175.20	· Betty Clare Memorial Fund
\$14,521.59	· C.W. and Maycel Clark Memorial Fund
\$36,041.76	· Harold and Gertrude Clayton Fund
\$141,406.19 \$6,501.82	Courtney Clifford Outstanding Achievement Schlrshp. Fur Compass Community Health Endowment Fund
\$5,278.06	· Compass Point Housing Fund
\$41,493.21	· Connex, Inc. Fund
\$4,331.59	Richard and Ruth Cooper Reutinger Scholarship Fund
\$44,865.15 \$10,062.78	Cottle Family Fund Bernie Counts, Jr. Scholarship Fund
\$10,967.60	· Mary Catherine Orthmeyer Dawson Fund
\$22,326.37	Deaf Services Center - Portsmouth Fund
\$152,053.31	Richard L. and Bettie L. Diehl Memorial Scholarship Fund
\$16,397.53 \$39,827.95	Bob Doll Memorial Scholarship Fund Jim and Clara Donaldson Family Scholarship Fund
\$8,381.36	Mike Doyle, Water, Recreation and Education Fund
\$155,465.61	· Richard and Thelma Duvendeck Fund
\$165,876.86	· Elbert L. and Evelyn M. Elliott Scholarship Fund
\$46,345.24 \$14,335.61	· James and Bee Ervin Scholarship Fund
\$14,335.61 \$516.655.28	· George and Debra Esham Family Fund · Ed and Helen Fannin Fund

\$516,655.28 • Ed and Helen Fannin Fund

as of 1	2/31/2023
Amount	Fund
\$103,994.93	· Feagans Scholarship Fund
\$559,735.98	· Margaret S. Ferrell Fund
\$146,621.39	Fitch Family Scholarship Fund
\$20,085.26 \$193,254.67	Foster-Morgan Fund Gordon M. Freeman IBEW #575 Scholarship Fund
\$93,977.14	· Benjamin Aaron Fried Fund
\$19,477.22	· Friends of American Red Cross Fund
\$19,989.70 \$8,936.19	Friends of Greenlawn Cemetery Foundation Endowment Fund Friends of Miracle City Academy Fund
\$18,571.96	· Friends of Portsmouth Endowment Fund
\$6,067.26	· Friends of Portsmouth Skate Park Fund
\$34,351.64	Friends of Scioto County Developmental Disabilities Fund
\$132,727.18 \$2,595.58	Friends of Scioto County Homeless Shelter Fund Friends of Scioto County Welcome Center Fund
\$1,782.26	· Friends of Spartan Stadium Fund
\$11,137.97	Dean Gampp Memorial Scholarship Fund
\$61,261.35 \$11,507.01	Gerlach Family Fund Goodwill Industries of Southern Ohio, Inc. Fund
\$8,825.92	· Katie Graf Memorial Scholarship Fund
\$332,740.80	· Kevin Green Memorial Scholarship Fund
\$36,120.38	Charlie Bill Greene Music Scholarship Fund
\$152,357.99 \$118,970.18	A. W. Gregory Fund Habitat for Humanity of the Tri-State Fund
\$25,960.14	· Hayes, Wittenmyer Architectural Scholarship Fund
\$32,764.87	· William A. Head Fund
\$217,325.48	Joan Roth Herschede Scholarship Fund Skip Hickman Youth Foundation Fund
\$57,160.21 \$36,146.14	· Edward and Ona Higgins Memorial Fund
\$67,003.22	· Hill View Retirement Center Educational Endowment
\$128,425.36	· Hill View Retirement Center Resident Scholarship Fund
\$234,473.13 \$24,860.50	Hollenbeck Family Memorial Fund Floyd Holsinger Scholarship Fund
\$35,292.85	· Honors and Memorial Fund
\$19,756.14	· Hopkins-Fultz Family Scholarship Fund
\$15,279.34	· Arthur W. and Anne Carson Hossman Fund
\$369,726.99 \$14,665.18	Steven A. Hunter Hope Fund Frank "Dick" and Helen Hyland Memorial Scholarship Fund
\$16,387.49	· JAB Community Fund
\$1,358,904.30	· Augusta and Rose Jacobs Memorial Scholarship Fund
\$73,467.59 \$137,985.99	Harry James Scholarship Fund Mary Elliott Jenkins Scholarship Fund
\$236,113.29	· Phillip and Mary Jenkins Benevolent Fund
\$4,637.63	· JereMiah's Lunch Money Fund
\$409,933.51 \$25,242.72	Bertha T. Johnson Fund Calvin Johnson Fund, fbo Salvation Army
\$321,994.84	· Calvin and Martha Johnson Fund
\$54,932.28	· Johnson Family Scholarship Fund
\$106,260.22	Paul E. Johnson Memorial, Main Street Portsmouth Fund
\$84,624.18 \$1,010.57	Riley Johnson Memorial Scholarship Fund Dave and Nora Justice Memorial Scholarship
\$453,489.54	· Harry Karp Memorial Fund
\$177,337.69	Owen M. Karr and Madeline Doerr Karr Family Fund
\$5,468.33 \$56,482.46	Rohit Kataria Equal Access Scholarship Fund Amy M. Keating Scholarship Fund
\$41,898.65	· Larry Keller-Eva McCowen Medical Scholarship Fund
\$4,542.95	· Lucinda L. Kessler Fine & Performing Arts Schlrshp
\$20,733.37 \$34,270.39	KIA-MIA Memorial Maintenance Fund George and Rita King Fund, fbo Madison Township Senior Cntr.
\$254,549.93	George and Rita King Scholarship Fund
\$238,363.53	· George and Rita King Unrestricted Fund
\$56,988.81	Paul E. Fowler Scholarship Fund
\$83,723.15 \$51,367.59	Kiwanis Scholarship Fund Truman H. Kneisley Scholarship Fund
\$28,864.39	· Harry and Elsie Knighton Memorial Scholarship Fund
\$955,096.93	Dorothy Knost Music Scholarship Fund
\$2,117,200.10 \$3,001,734.77	Edmund J. Kricker Advisory Fund Edmund J. Kricker Unrestricted Fund
\$29,451.79	· Zelma Riley Lapp Scholarship Fund
\$139,112.89	· Roberta E. Larrick Fund
\$38,793.38 \$1,617.88	· Laxton-Donnally Fund · John E. Leasure Memorial Scholarship
\$1,617.88 \$1,623.37	David and Jean Leightenheimer Scholarship Fund
\$50,397.04	· Russell Leiter Designated Fund
\$125,621.22	Russell Leiter Unrestricted Fund
\$52,819.18 \$10,908.96	Paul R. LeMaster Senior Activities Fund Ron LeMaster Insurance Lewis Co. Scholarship Fund
\$11,868.34	Ron LeMaster Insurance Scholarship Fund, fbo Greenup Co.
\$51,486.81	· Edward and Maxine Levi Scholarship Fund
\$48,553.75 \$22,382,04	Edward and Maxine Levi Unrestricted Fund Phil Lewis Memorial Scholarship Fund

\$22,382,04 Phil Lewis Memorial Scholarship Fund

\$98,966.72 · Chris and Marilyn Lute Donor Advised Fund

Amount	Fund
\$48,731.11	· Dewey and Linda Lykins Scholarship Fund
\$25,428.08	· Dorothy Manning Endowment Fund
\$3,893.40 \$22,457.82	Market Square Park Endowment Fund Richard D. Marting Foundation Fund
\$25,436.89	· Kenneth McCall Memorial Scholarship Fund
\$7,353.66	· Edward R. (Rex) McCowen Fund (Music Festival)
\$51,438.86	· Matthew A. McCoy Memorial Scholarship
\$44,427.04 \$12,015.21	Robert K. and Sue Ann McCurdy Memorial Fund Dane Patrick McMackin Memorial Scholarship Fund
2,060,243.34	· Harold S. Micklethwaite Fund
\$56,324.54	Coach Ed Miller Scholarship
\$12,876.28 \$13,936.01	Whitney and Gail Miller Fund Minford Class of 1944 Memorial Scholarship Fund
\$30,520.85	· Ann Marie Mohr Fund
\$12,251.03	Julian A. Mohr Memorial Scholarship Fund
\$7,584.78	· Mikaylah Belford Moore Scholarship Fund
\$194,248.28 \$27,398.19	Robert and Margaret Moore Fund Dr. James R. Mullins Scholarship Fund
\$28,185.20	· Louise and Harold Mullins Scholarship Fund
\$37,598.12	Brenda Musser Memorial Scholarship Fund
\$1,117.97 \$8,533.63	New Boston Alumni Scholarship Fund
\$34,881.34	Bill Newman Sportsmanship Scholarship Fund Herbert Nickell Memorial Scholarship Fund
\$4,393.97	· Christina Lester Niekamp Scholarship Fund
\$17,107.03	· Northwest Alumni Scholarship Fund
\$7,496.75 \$29,768.87	Melanie Ogg Memorial Scholarship *NEW FUND Ohio River Valley T1D Endowment Fund
\$134,295.05	OSU Alumni Club of Scioto County Scholarship
\$31,788.49	· Jessie M. Payne Memorial Scholarship Fund
\$12,805.59	Paul Penix, SR. Scholarship Fund
\$53,060.11 \$33,889.95	George E. and Eleanor Pettit Teaching Scholarship Ginger Rudd Phillips Memorial Scholarship
\$9,211.87	· Michael D. Pinson Scholarship Fund
3,152,292.06	· Bess and Marie Pixley Fund
\$39,996.61 \$86,116.06	Portsmouth Area Arts Council Fund Portsmouth Area Beautification Society Fund
\$6,585.82	· Portsmouth Area Family YMCA Fund
\$65,975.74	Portsmouth Area Friends of the Playground Fund
\$19,382.10	Portsmouth Area Jaycees Scholarship Fund
\$34,805.08 \$763.93	Portsmouth Area Ladies Scholarship Fund Portsmouth Area Museums (Roy Rogers) Fund
\$4,863.12	Portsmouth High School Athletic Department Endowment
\$11,108.22	PHS Class of 1954 Scholarship Fund
\$55,168.95 \$9,943.69	PHS Class of 1957 Scholarship Fund PHS Class of 1961 Scholarship Fund
\$33,653.70	PHS Class of 1964 Scholarship Fund
\$35,175.55	· PHS Class of 1976 Scholarship Fund
\$59,644.43	PHS Outstanding Student/Teacher Fund
\$48,555.56 \$171,541.97	Portsmouth Little Theatre Fund Portsmouth Murals, Inc. Fund
\$14,051.90	· Portsmouth Retail Food Dealers Fund
\$40,215.71	Portsmouth Sister City Committee - Paul Flohr Scholarship
\$31,098.69 \$16,906.83	Portsmouth STEM Academy Portsmouth Wind Symphony Fund
\$19,763.68	· Potter's House Ministries Fund
1,586,982.54	James and Tabitha Pugh Memorial Fund
\$258,317.52	Stella W. Quinn Fund
\$15,487.16 \$152,033.86	Quiverheart Support for Adams County Burton and Thelma Raine Scholarship Fund
\$17,341.34	· Marguerite and Virgil Ramsey Scholarship Fund
\$234,834.33	Grant, Anne & Pamela Reed Family Scholarship Fund
\$35,728.86 \$32,624.65	Retail Liquor Dealers Assn. Fund William J. and Patricia J. Richards Fund
\$15,382.55	Jerry and Mary Ross Family Scholarship
\$163,808.59	Rotary Club of Portsmouth Scholarship Fund
\$6,724.52	· Mike Roth Scholarship Fund
\$94,043.79 \$10,773.18	Roy Rogers Scholarship Fund Abby Ruby Memorial Scholarship Fund
\$37,239.95	· Russell Family Hope Fund
\$4,065.91	· William Ralph Salyers Legacy Scholarship Fund
\$47,458.44 \$62,423.36	Marcia Mehser Sanderlin Fund Scenic Scioto Heritage Trail, Inc. Fund
\$17,226.66	· Charles F. Schirrmann Memorial Fund
\$165,401.89	· Scioto 365 Fund
\$24,135.72	Scioto County Educational Service Center Fund
\$4,108.89 \$157,643.92	Scioto County Heritage Museum Fund Scioto County Medical Society Scholarship Fund
\$41,730.11	· Scioto County Retired Teachers Association Schlrshp. Fund
\$17,792.73	Scioto County Suicide Prevention Scholarship Fund
\$124,721.26 \$136,200.50	George and Helen Selby of Haverhill, Ohio Fund Janet F. Selby Fund
1,201,075.20	· Vernon D. Semones Fund
\$161,880.35	· Shawnee Family Health Center Endowment Fund
\$13,394.91 \$4,041.05	Coach Shurl Shoemaker Scholarship Fund John Shump Future Educators Scholarship Fund
\$4,041.03	Com Gramp Laters Educators Scholarship Fund

Amount Fund \$7,011.89 · Harley F. Shupert, Sr. Scholarship Fund \$415,218.60 · Sierra's Haven for New and Used Pets Fund \$107,068.76 John R. Simon Historical Farm Fund \$21,348.96 · Simon Farm Union Twp. Support Fund \$4,307.69 · Kathryn E. Slack Memorial Scholarship Fund \$10,429.83 · Mary Smalley Memorial Scholarship Fund \$60,211.18 · John C. Smith Community Fund \$29,569.52 · Robert and Regina Smith Family Fund \$185.079.31 · Virginia Smith Wolfe Fund \$10,993.13 · Richard and Melinda McNeer Snook Nursing Scholarship Fund \$1,020,286.21 · Linda Barry Snyder Fund \$15,101.07 · South Central Ohio Educational Service Center Schlrshp. Fund \$72,119.42 · Southern Ohio Performing Arts Association Legacy Scholarship \$1,227.46 · Southern Ohio Folklife Endowment Fund \$584,758.19 · Southern Ohio Medical Center Endowment Fund - Asset \$3,434,085.36 · Southern Ohio Medical Center Endowment Fund - Liability \$2,615,275.65 · Southern Ohio Museum and Cultural Center Fund · Southern OH Professional Licensure Scholarship Fund \$16,160,19 · Joseph Spencer Chapter DAR Scholarship Fund \$24,445.76 · Lynda Spittle Memorial Cosmetology Scholarship Fund \$8,350,64 · Robert L. Stearns Memorial Fund \$2,811.37 \$44,735.47 · Stiffler Family Methodist Trust Fund \$63,384.53 · Anna Daehler Stillwell Scholarship Fund \$1,598,995.42 · Margaret Anne Strehle Unrestricted Fund \$18,905.19 · Sonya Swain Memorial Scholarship \$8.082.71 • Elizabeth Blevins Swayne Memorial Scholarship Fund \$13,210.16 · Ira E. Swearingen Scholarship Fund \$88,303.68 · Donald and Nellie Thatcher Fund \$22,047,49 · The Counseling Center, Inc. Endowment Fund - Asset \$51,059.23 · The Counseling Center, Inc. Endowment Fund - Liability \$55,516.73 · Marian Thomas Memorial Creative Writing Scholarship Fund \$98.360.26 · Leo R. Thompson Memorial Scholarship Fund \$15,030.59 · Time Out for Me. Inc. Fund \$43,541.77 · Cecil and Ocie Trefz Memorial Scholarship Fund · United Senior Services Activities, Inc. Fund \$1,696.28 \$29,135.42 · Charles P. and Geneva Varney Scholarship Fund · Ernie Vastine Memorial Scholarship \$4.214.39 · Vern Riffe Civic Fund \$18,859,72 \$11,099.26 · R. Villarreal Endowment Fund · Don Walker and Dan Sissel Memorial Scholarship Fund \$34,208,04 \$37,136.11 · John and Linda Walker Community Fund \$44,796.67 · John and Linda Walker Scholarship Fund \$91,878.13 · Waller Family Scholarship Fund \$982.71 · Ware Scholarship Fund \$49,277.62 · Bill Weaver Boys Basketball Scholarship Fund \$45,173.55 · Wellston City Schools: Coach Jim Derrow Mem. Schlrshp Award · Wellston City Schools: Chester, Adeline and Cheryl Harless Music \$17,006.42 · Wellston City Schools: Mary Carolyn Hedges Scholarship Fund \$146.885.50 \$6,597.03 · Wellston City Schools: Dick & Joe Mantz Scholastic Schlrshp. Fund \$13,498.88 · West Portsmouth Youth Sports Complex Endowment Fund · Dudley P. and Lauralena Whipple Scholarship Fund \$25,332,64 · H. Gordon White Scholarship Fund \$184.826.43 · Paul White/Lowell Shope Scholarship Fund \$6,830.93 · Wiggins Notre Dame Schools Tuition Assistance Fund \$126,675,38 · Herman and Ona Williams Memorial Fund \$98,042.72 \$8,912.73 · Dr. Charles Wilson Memorial Scholarship Fund · Julia and Ralph Wisniewski Fund \$36,107.89 \$11,248.62 John E. and Kathleen Wittenmyer Scholarship Fund · Richard Wolbert Memorial Scholarship Fund \$7 947 89 \$10.862.65 · Phil Wolff Memorial Fund · George and Olive Wood Scholarship Fund \$36,077.99 \$99,566.00 · Abe and Bette Zuber - Retail Merchants Scholarship Fund **UCAN FUNDS** \$17,580.88 · Harold T. and Roberta A. Schisler Scholarship Fund, fbo UCAN · UCAN: Bloom-Vernon Scholarship Legacy Fund \$259.982.06 \$395,845.51 · UCAN: Clay Schools Legacy Scholarship Fund · UCAN: East Community School Fund \$211,943.05 · UCAN: Green Schools and Community Endowment Fund \$151.063.03 · UCAN: Minford Falcon Legacy Scholarship Fund \$192.517.96 · UCAN: New Boston Schools Endowment Fund \$197,983.10 \$130,011.47 · UCAN: Northwest Education Endowment Fund · UCAN: Notre Dame UCAN/Oberling Family Scholarship Fund \$265,870.64 · UCAN: Portsmouth High School Endowment Fund \$193,103.17 \$193,387,50 · UCAN: Valley Legacy Scholarship Endowment Fund · UCAN: Washington-Nile Scholarship Legacy Fund \$193,556.71 \$239,207.74 · UCAN: Wheelersburg Excellence Scholarship Fund \$464,250.76 · UCAN General Endowment Fund \$2,026.55 · UCAN Neighbors: Ironton Catholic Scholarship Fund · UCAN Neighbors: Jackson Ironman Pride Scholarship Fund \$9.869.13 · UCAN Neighbors: Manchester Karen K. Ballangee Ed Schlrshp \$23 623 73

· UCAN Neighbors: South Point/ Beverly Christian Osborne

· UCAN Neighbors: Symmes Valley Scholarship Fund

· UCAN Neighbors: Wellston Scholarship Fund

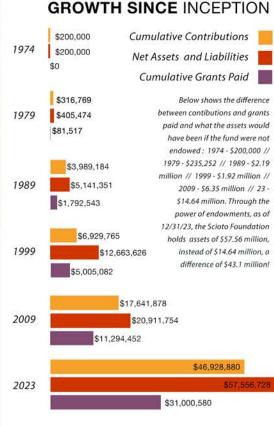
· Wheeler Fund fbo UCAN

\$25,383,33

\$22,799.62

YEAR IN REVIEW





VITAL STATISTICS

In 2023, the Scioto Foundation:

- · Received \$7.25 M in contributions
- · Accepted 16 new funds
- · Awarded 481 scholarships in
- the amount of \$602,275
- · Had a total annual return on
- · investments of 12.87%
- · Paid \$1.68M in grants,
- disbursements and scholarships
- Ended the year, 12/31/2023, with
- assets of \$57,556,727.61

ASSET 12/31/23



Fund types include: **Unrestricted Funds** provide monies for grants and new programs, Field-of-interest Funds provide grant dollars in certain areas, such as health, education, or the arts, Designated Funds benefit one or more organizations,

Organizational endowments are designated funds created by nonprofits for Scholarships Funds range

from high school to graduate work, Donor

Advised Funds are

designed for donors that have differing interests. Grants can be made at the suggestion of the donor.

SIGNATURE PROGRAMS

SCIOTO GIVES

PROGRAM TOTALS

Years 2013-2023

New Funds Established: 32

Matching Amount: \$440,000.00

No. of Contributions Received: 4,748

Amount Donated: \$1,149,417.80

Total Raised: \$1,589,417.02

SCIOTO 365



Rarden Daily Bread, Inc. "Rarden Daily Bread Soup Kitchen"was selected to receive \$15,000.00.

UCAN

ENDOWMENT TOTALS UCAN School Funds Years 2008-2023

Market Value As Of 12/31/23 \$3,192,469.29

Award Totals \$879,565.00

No. of Students Awarded 1,054

Average Scholarship \$834.50

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