

# **Scioto Foundation**

### **2019 YEAR IN REVIEW**

#### Vital Statistics In 2019, the Scioto Foundation:

- Received \$1.38M in contributions
- Accepted 17 new funds

\$200,000

\$200,000

\$316,769

\$405,474

\$81,517

\$3,989,184

\$5,141,351

\$6,929,765

\$12,663,626

**\$1,792,543** 

\$0

1974

1979

1989

1999

2019

- Awarded 417 scholarships to 264 students in the amount of \$478,931
- Had a total return on investments of 18%
- Paid \$1.64M in grants, disbursements and scholarships
- Ended the year, 12/31/2019, with assets of \$43,526,038.



#### **Growth since** inception, 1974 New Funds

### Cumulative Contributions

Asset Growth



#### Cumulative Grants Paid



Below shows the difference between contibutions and grants paid and what the assets would have been if the fund were not endowed: 1974 - \$200,000 // 1979 - \$235,252 // 1989 - \$2.19 million // 1999 - \$1.92 million // 2009 - \$6.35 million // 2019 -\$11.67 million. Through the power of endowments, as of 12/31/19, the Scioto Foundation holds assets of \$43.52 million, instead of \$11.67 million, a difference of \$31.85 million!



\$5,005,082

\$36,261,159.25 \$43,526,028 \$24,589,113

- Adams County Foundation Fund
- ACCF: First State Bank Unrestricted Fund
- Amy M. Keating Scholarship Fund
- Eileen Pollard Bapst Education Fund
- Scioto County Suicide Prevention Scholarship
- ◆ JereMiah's Lunch Money Endowment
- Mamie Brisker Pettit Memorial Scholarship
- ORV, T1D Endowment Fund
- George & Rita King Unrestricted Fund
- Feagans Family Scholarship Fund
- Portsmouth Area Museums (Roy Rogers Festival) Fund
- ASCEND Counseling & Recovery Services Fund
- Friends of Portsmouth Endowment
- Dr. Charles Wilson Memorial Scholarship
- Symmes Valley High School Vikings Scholarship
- Miracle City Academy Endowment
- Babcock Family Fund
- Friends of Spartan Stadium **Endowment Fund**

#### **Assets** 12/31/19









Donor Advised

Fund types include: Unrestricted Funds provide monies for grants and new programs, Field of interest Funds provide grant dollars in certain areas, such as health, education, or the arts, Designated Funds benefit one or more organizations, Organizational

endowments are designated funds created by nonprofits for their own use, Scholarships Funds range from high school to graduate work, Donor Advised Funds are designed for donors that have differing interests. Grants can be made at the suggestion of the donor.

\*Temporary Designated

#### **Scioto Gives** What an Exciting Day for Giving

Scioto Gives is a one-day online matching gift program benefitting local participating nonprofit organizations in Scioto County, Ohio that occurs annually on the third Thursday in October.



#### In 2019:

- There were 40 participating nonprofit organizations (5 new) that raised \$119,376
- The Scioto Foundation matching contribution was \$45,000
- A total of \$164,376 was raised during the 12 hour period



## Scioto Gives Grand Totals 2013-2019



#### Scioto 365 Dynamic Grantmaking

Scioto 365, is a program where donors actively participate in community grant-making. For \$365 or a dollar a day, donors can create grant categories or themes and then vote on the grant application that best fits that theme.

#### In 2019:

- The Scioto Foundation raised \$27,875. Fifty percent or \$13,937.50 was available for grants and the other 50% was placed into an endowment fund for future years.
- The membership selected grants in the amount of \$10,390 for the following organizations:



- o South Central Ohio Educational Service Center, "Together Everyone Achieves More Through Collaboration", \$5,000
- o Cirque d'Art Theatre, "How Could You Leave Us?", \$4,090
- o Simon Kenton Council, BSA "Vocational Focused Merit Badge", \$1,300



### **Scioto 365 Statistics** 2017-2019

**Amount Raised** \$102,338

**Amount Granted** 

Market Value 12/31/2019

\$164,376.00

2020 Theme "Building a stronger community one basic need at a time."



The first Scioto 365 grant of \$20K was awarded to Connex, Inc. for Project "ROMP". Construction of a multi-use path at Mound Park, completed in 2019. Connex raised an additional \$80K to complete the project, leveraging Scioto 365 grant dollars to produce a greater impact for the area. Photos from the construction and ribbon cutting event

#### Amount Organization // Project Title // Fund Animal Welfare \$6.500 Sierra's Haven for New and Used Pets // Surgery Suite Upgrade: Light and Instruments // Harold S. Micklethwaite Unrestricted Fund Cirque d'Art Theatre // Cirque d'Art Theatre // Edmund J. Kricker Unrestricted Fund Cirque d'Art Theatre // Cirque Newworks: "How Could You Leave Us?" // Scioto 365 Fund Portsmouth Area Arts Council // 2019 - 2020 Children's Theatre Series // Edmund J. Kricker Unrestricted Fund Portsmouth Area Arts Council // 2019-2020 Education Performing Arts Series // Edmund J. Kricker Unrestricted Fund Portsmouth Wind Symphony // Music From All Points: North, East, South and West // Edmund J. Kricker Unrestricted Fund \$50,000 \$26,650 Southern Ohio Museum 2019 // Exhibitions & Education Programming // James & Tabitha Pugh Memorial Fund Southern Ohio Museum 2019-2020 // Kricker Performing Arts Program // Edmund J. Kricker Unrestricted Fund Southern Ohio Performing Arts Assoc. // 2019-2020 Performing Arts Series // Edmund J. Kricker Unrestricted Community Development City of Portsmouth // Spock Memorial Dog Park // Marian Caskey Unrestricted Fund Scioto Catholic Youth Camp // Scioto Catholic Youth Camp Fundraising 2019 // CAY Endowment Friends of Scioto Brush Creek, Inc. // Park Pride Pathway // Edmund J. Kricker Advisory Fund Lucasville Area Historical Society // Our Future Home 'The Bicentennial House' Phase 1 // Ed & Helen Fannin Fund Main Street Portsmouth // Light Up Tracy Park // Harold S. Micklethwaite Unrestricted Fund, Bertha T. Johnson Fund and Duncan & Ruth Baxter Fund Main Street Portsmouth // Dream, Build, Live Portsmouth // Scioto 365 Fund \$10,000 \$75,000 Portsmouth Area Community Exhibits // Roy Rogers Festival // Betty A. Clare Fund Portsmouth Little League // T-Ball Field // Betty A. Clare Fund Scioto County Historical Society // 1810 House Repairs // Ed & Helen Fannin Fund and Edith Bannon Fund \$4,600 Scioto Valley Volunteers Chapter, NSUSD of 1812 // Grave Marking of Veterans of War of 1812 in Greenlawn Cemetery / / Robert K. and Sue Ann McCurdy Memorial Unrestricted Fund \$1,250 Time Out for Me, Inc. // Young Spirits & Spiritual Youth on the Move // William A. & Mary A. Burke Fund Economic Development \$25,000 City of Portsmouth // Placemaking-A Zoning Code Review & Update // Margaret Anne Strehle Fund Bloom-Vernon Local School District // ACT Access // Betty A. Clare Fund Clay Local School District // AP Testing/Prep // Betty A. Clare Fund Green Local School District // College / Life Preparedness // Duncan & Ruth Baxter Fund and John C. Smith Fund Manchester High School // College Preparation // Russell Leiter Unrestricted Fund and Howard & Mary Coe Brown Fund Miami University // Summer Scholars Program // Bess & Marie Pixley Fund Miami University // Student Scholarships // Bess & Marie Pixley Fund Minford Local School District // AP Exam Funding // William & Mary Ann Burke Fund \$47,000 \$2,000 New Boston Local School District // AP Testing/Preparation & ACT Testing/Preparation // Duncan & Ruth Baxter Fund Northwest Local School District // AP Government Testing // Duncan & Ruth Baxter Fund \$2,000 Notre Dame Schools // Preparing ND Students for College // Stella W. Quinn Fund Ohio River Valley T1D // ORV Type 1 Diabetes Day Camp & Book Initiative // Edmund J. Kricker Advisory Fund Portsmouth Public Library // Books Build Bridges Literacy Project // Calvin & Martha C. Johnson Unrestricted Fund Scioto Soil & Water Conservation District // CSI: Shawnee 2019 // Harold S. Micklethwaite Unrestricted Fund \$3,500 Sciotoville Community School // Increasing College Opportunity for Students of Extreme Poverty // Stella W. Quinn Fund Shawnee State University, Dept. of Social Sciences // (Re)Covering Appalachia: Symposium of Appalachian Studies in the Digital Age project through the SSU Dept. of Social Sciences // Bess & Marie Pixley Fund \$2,000 Simon Kenton Council, Boy Scouts of America // Vocational Focused Merit Badge Day // Scioto 365 Fund SCOESC // Academic Programs // Marian Caskey Unrestricted Fund and Benjamin A. Fried Fund SCOESC // Arts & Humanities Program // Virginia Smith Wolfe and Russell Leiter Unrestricted Funds \$6,200 \$5,000 SCOESC // Together Everyone Achieves More Through Collaboration // Scioto 365 Fund South Point Local School District // Pointing Toward Our Future // Stella W. Quinn Fund and Retail Liquor Dealers Fund \$2.000 \$2.000 Valley Local School District // Advanced Placement Testing Opportunity & College Access through Visit on Campus // Howard & Mary Coe Brown Fund and Honors & Memorial Fund Wellston City Schools // AP Payment Assistance // Calvin & Martha C. Johnson Fund \$2,000 Wheelersburg Local Schools // Wheelersburg High School College Preparation // Stella W. Quinn Fund \$5,075 Shawnee Family Health Center // Bringing Challenge Day to Our Local Community // Edmund J. Kricker Advisory Fund UCAN Internship Cirque d'Art Theatre // 2019 UCAN Internship // Internship Program Fund Goodwill Industries // 2019 UCAN Internship // Internship Program Fund Potter's House Ministries, Inc. // 2019 UCAN Internship // Internship Program Fund \$2,213 SCOESC // 2019 UCAN Internship // Internship Program Fund SCOESC // 2019 UCAN Internship // Internship Program Fund Scioto Soil & Water Conservation District// 2019 UCAN Internship // Internship Program Fund Sierra's Haven for New & Used Pets // 2019 UCAN Internship // Internship Program Fund Southern Ohio Museum & Cultural Center // 2019 UCAN Internship // Internship Program Fund

\$10,000 Ohio River Valley American Red Cross // Disaster Services // Mary Ann Burke Fund
\$5,000 Operation Safety Net, Scioto County Homeless Shelter // Feed the Needy // Phillip & Mary Jenkins Benevolent Fund
\$3,500 Potter's House Ministries // The Potter's House Ministries Tax Assistance // Harold S. Micklethwaite Unrestricted Fund
\$12,000 Portsmouth City School District // PCSD Food Pantry // Marian Caskey Unrestricted Fund, A.W. Gregory Fund and Foster-Morgan Fund
\$7,000 South Central Ohio Educational Service Center (SCOESC) // Human Rights Sculpture Garden & Portsmouth City School Food Pantry/ Clothes
Closet // Calvin & Martha C. Johns Fund, Richard O. & Thelma Augusta Duvendeck Memorial Fund, Phillip & Mary Jenkins Benevolent Fund and Russell Leiter Unrestricted Funds

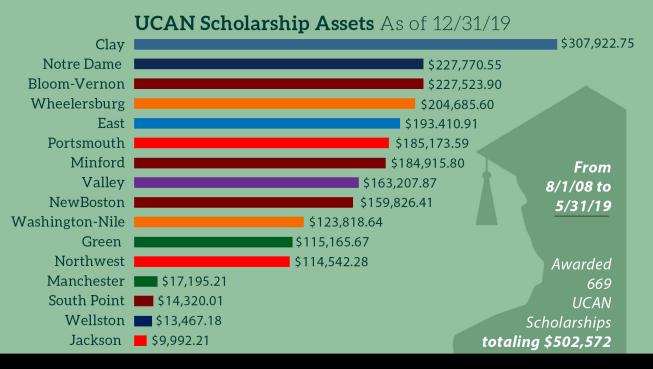
#### **UCAN** University/College Access Network

UCAN is the University College Access Network Program. Its goal is to help local high school students to plan, prepare and pay for college. At the close of 2019, all twelve districts in Scioto Co. and 5 UCAN neighbors (Manchester, Wellston, Jackson, South Point and Symmes Valley) were participating.

#### In 2019:

ature

- The Scioto Foundation awarded teacher tuition stipends for 5 UCAN/UCAN Neighbor teachers who participated in the Advanced Placement Summer Institute at Ohio University-Chillicothe to become certified to teach Advanced Placement Courses
- 334 students from UCAN and UCAN Neighbor schools took 405 Advanced Placement Classes
- The UCAN Counselor visited 11 separate school districts and gave college or career advice to 427 students
- The Scioto Foundation awarded 14 UCAN mini-grants in the amount of \$24,698 to help offset the cost of student AP exams, college visits, and ACT Test Prep
- The Scioto Foundation sponsored the Scioto County College Night on October 24,
   2019 at the SOMC Friends Center. Over 40 college, university, career tech, and
   military representatives were on hand to meet with 167 students and their parents.
- UCAN Schools raised \$56,082 for their school scholarship funds. The Scioto Foundation matched another \$25,000 for a total raised of \$81,083.
- Awarded 10 internship grants to local nonprofit and public sector hosts for local college students to work and learn the importance of the nonprofit and public sectors in Scioto County, Ohio.



#### **Contact** Information

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